

**SENS ANNOUNCEMENT**  
(the "Notice" or "Announcement")

**ISSUER**



Company registration number: 21906  
Share Code: INVESTRUST  
ISIN: ZM0000000235  
Authorised by: Cuthbert Tembo – Company Secretary

**SPONSOR**



**STOCKBROKERS ZAMBIA LIMITED**

**Stockbrokers Zambia Limited**

[Founder member of the Lusaka Securities Exchange]

[Regulated and licensed by the Securities and Exchange Commission of Zambia]

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**APPROVAL**

The captioned Notice or Announcement has been approved by:

- i. the Lusaka Securities Exchange
- ii. the Securities and Exchange Commission
- iii. Stockbrokers Zambia Limited

**DISCLAIMER AND RISK WARNING**

The Notice or Announcement contained herein contains information that may be of a price sensitive nature.

Investors are advised to seek the advice of their investment advisor, stockbroker, or any professional duly licensed by the Securities and Exchange Commission of Zambia to provide securities advice.

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**ISSUED: 22 March 2018**



## INVESTRUST BANK PLC

[Incorporated in the Republic of Zambia]

Company registration number: 21906

Share Code: INVESTRUST

ISIN:ZM0000000235

["INVESTRUST" or the "Bank"]

### WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

#### 1. INTRODUCTION

Shareholders of the Bank are referred to the **Salient Dates and Terms of the Mandatory Offer by ZCCM Investments Holdings Plc to the Minority Shareholders of Investrust Bank Plc** released on the Stock Exchange News Service ("SENS") on Wednesday, 21<sup>st</sup> March 2018 relating to the Mandatory Offer by ZCCM Investments Holdings Plc ("ZCCM-IH" or "the Offeror") to Investrust Bank Plc Minority Shareholders and the Cautionary Announcement first issued on Tuesday, 23<sup>rd</sup> May 2017.

#### 2. SALIENT DATES AND TIMES

The salient dates and times of the Mandatory Offer are outlined in the below table:

ZCCM-IH press announcement of the terms and conditions of the Mandatory Offer to Investrust shareholders	Wednesday, 21 <sup>st</sup> March 2018
<b>Record Date of the Offer:</b> Share register record to be used for posting the Combined Offer Document and Circular	Tuesday, 3 <sup>rd</sup> April 2018
Combined Offer Document and Circular to Investrust shareholders posted to Investrust shareholders via registered mail	Wednesday, 4 <sup>th</sup> April 2018
<b>Offer opens</b> at 08:00hrs on	Monday, 9 <sup>th</sup> April 2018
<b>Offer closes</b> at 17:00hrs on	Monday, 30 <sup>th</sup> April 2018
Last date for receipt of postal acceptances, postmarked on or before Monday, 30 <sup>th</sup> April 2018 to be received by 17:00hrs	Friday, 4 <sup>th</sup> May 2018
Date on which share transfers will be traded through the LuSE	Monday, 7 <sup>th</sup> May 2018
Settlement Date (T + 3)	Thursday, 10 <sup>th</sup> May 2018
Payment made to shareholders by their respective brokers on	Thursday, 10 <sup>th</sup> May 2018
Results of the Offer published on	Monday, 14 <sup>th</sup> May 2018

#### 3. WITHDRAWAL OF CAUTIONARY

Following the announcement by ZCCM-IH highlighting the Salient Dates and Terms of the Mandatory Offer to Investrust shareholders, the Bank's Shareholders are advised that caution is no longer required to be exercised by Shareholders when dealing in their securities and the cautionary announcements in force since Tuesday, 23<sup>rd</sup> March 2017 are hereby withdrawn.

**By Order of the Board**  
**Cuthbert Tembo**  
Company Secretary

Issued in Lusaka, Zambia on Thursday, 22<sup>nd</sup> March 2018

Lusaka Securities Exchange Sponsoring Broker



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Stockbrokers Zambia Limited (SBZ) is a member of the Lusaka Securities Exchange and is regulated by the Securities and Exchange Commission of Zambia

First Issued on Tuesday, 23<sup>rd</sup> May 2017