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**COMING TO MARKET ANNOUNCEMENT**  
VIA  
**PRIVATE PLACEMENT**

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**EDEN VILLAS PROPERTIES LIMITED**

(the "Issuer")

A Special Purpose Vehicle company incorporated in Zambia with limited liability.  
(Incorporation number: 120150137211)

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**PRIVATE PLACEMENT**

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**U.S.\$3,000,000**  
**Trust Certificate Sukuk Bond Issuance**

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EDEN VILLAS PROPERTIES LIMITED INTENDS TO RAISE UP TO US\$ 3 MILLION VIA A PRIVATE PLACEMENT THROUGH THE ISSUANCE OF REGISTERED BONDS ( TRUST CERTIFICATES ) TO INSTITUTIONS AND SELECTED INDIVIDUALS ONLY .

THIS CAPITAL RAISE HAS BEEN STRUCTURED TO CONFIRM TO SHARIAH PRINCIPLES ( SHARIAH COMPLIANCE ) TERMED "SUKUK"

**PLEASE NOTE THAT THIS ANNOUNCEMENT IS NOT A PUBLIC OFFER  
AND THAT THE BOND PROPOSED TO BE ISSUED IS SUBJECT TO REGISTRATION WITH  
THE SECURITIES AND EXCHANGE COMMISSION ( SEC ) ,  
AND THE SEC IS YET TO APPROVE THE REGISTRATION**

**SPONSORING BROKER**



PLEASE CONTACT THE SPONSORING BROKER ON  
[ADVISORY@SBZ.COM.ZM](mailto:ADVISORY@SBZ.COM.ZM) OR + 260 97 050 8694 - FOR DETAILS ON THIS SUKUK BOND ISSUANCE

FIRST ISSUED ON 03 APRIL 2024