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Equity Market Update

ZAMBIA

Daily Market Bulletin 01 August 2025

Friday, August 1, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE	BEST OFFER PRICE	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
					(ZMW)	(ZMW)	Highest (ZMW)	Lowest (ZMW)									
AECI	20 406 600	70.00	-	121.87%	67.00	70.00	70.00	31.47	246	7,644	418	29,260.0	1,266	5.54%	10.20	2.04	61 804 737.70
ATEL	104 000 000	98.01	1.51	125.31%	98.01	100.00	100.00	43.49	768	1,901	3,032	297,166.1	12,857	4.74%	8.14	18.07	441 018 496.48
BATA	76 107 600	6.00	-	0.00%	6.00	-	7.10	5.00	5 985	-	-	-	-	5.83%	11.54	3.17	19 757 516.50
BATZ	212 456 304	7.12	0.02	82.10%	7.11	-	7.85	3.00	6 948	-	2,000	14,239.5	616	2.11%	7.74	4.67	65 448 951.19
CEC	1 625 000 597	23.43	0.17	69.17%	23.44	-	25.00	11.36	1 087	-	5,763	134,992.2	5,841	4.10%	14.03	3.01	1 647 323 482.43
CHILANGA	200 039 904	30.71	-	20.43%	30.50	30.71	35.00	17.00	29	13,096	1,602	49,144.92	2,126	11.40%	10.81	3.28	265 796 666.39
MADISON	50 000 000	1.80	-	0.00%	1.80	-	2.00	1.70	246	-	246	442.8	19	0.00%	2.90	(1.40)	3 893 996.76
NATBREW	63 000 000	3.00	-	0.00%	3.00	-	4.10	2.49	18	-	-	-	-	0.00%	(0.80)	(0.35)	8 177 393.19
PUMA	500 000 000	4.59	-	-20.86%	-	4.59	6.10	4.00	-	1,944	2,137	9,808.83	424	1.57%	(30.60)	1.73	99 296 917.25
SCBL	1 666 981 000	2.73	-	3.02%	-	2.73	3.67	1.90	-	35,239	9,708	26,502.8	1,147	0.00%	18.45	4.71	196 900 297.67
SHOPRITE	2 700 000	350.00	-	38.89%	350.00	-	420.00	100.00	25	-	-	-	-	0.00%	17.36	4.41	40 886 965.93
ZAFFICO	400 000 000	3.55	-	18.33%	3.55	-	4.20	2.53	84	-	-	-	-	0.85%	1.16	0.19	61 438 615.47
ZAMBEEF	300 579 630	1.75	-	-17.84%	1.74	1.75	3.50	1.75	50	20,824	28,528	49,924.0	2,160	0.00%	2.97	0.11	22 758 868.69
ZAMBIA RE	45 000 000	2.60	-	-3.70%	2.60	-	2.80	2.60	779	-	-	-	-	1.73%	7.65	1.11	5 062 195.78
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.00	6.80	-	3,308	42	289.80	13	0.00%	37.96	3.04	163 002 704.16
ZAMEFA	27 090 100	15.00	-	199.40%	15.00	-	18.75	5.00	413	-	2,510	37,728.2	1,632	0.00%	2.27	1.05	17 581 460.25
ZANACO	1 443 750 531	5.97	0.44	7.76%	5.53	5.56	6.80	5.00	9 507	1,000,000	11,752	70,045.7	3,031	7.34%	4.81	1.54	372 923 338.89
ZCCM-IH	160 800 286	130.00	-	100.00%	130.00	-	130.00	54.00	1 527	-	-	-	-	2.53%	0.52	0.40	904 447 254.95
ZSUG	316 517 385	41.86	0.12	15.96%	41.86	-	52.00	30.00	305	-	1,225	51,278.5	2,219	3.85%	6.44	2.70	573 257 663.00

REAL ESTATE (USD PRICE)	864 920 876	0.08	-	0.00%	0.08	0.09	0.09	0.07	69 516	8,609,545	10,761	-	861	2.50%	3.26	0.78	69 193 670.08
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QUOTED

CCAF	1 625 000 597	0.83	-	23.88%	0.82	0.83	1.00	0.60	600	4 854	2 605	2 162	94	0.00%	(2.57)	(0.53)	58 355 889.48
PAMODZI	100 000 000	4.94	0.32	6.93%	4.62	-	5.62	4.62	563 536	-	1,000	4,967.9	215	0.00%	247.00	(281.71)	21 373 715.52

Market Cap. (US\$)											5,078,813,832
LuSE All Share Index:	21 290.87		37.82%	Total ZMW Trading	83 329	777 953.46	34 520	3.92%	8.64	3.62	5 078 813 832



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Market Summary

The LuSE All Share Index closed at 21,290.87 points showing a positive change of 1.19%, due to a increase in the Airtel (ATEL), Copperbelt Energy Corporation (CECZ), Pamodzi (PMDZ), ZANACO (ZNCO) & Zambia Sugar (ZSUG) stock prices of 1.56%, 0.73%, 6.93%, 7.96% & 0.29% closing at ZMW 98.01, ZMW 23.26, ZMW 4.94, ZMW 5.97 & ZMW 41.86 respectively.

A total of 83,329 shares traded today representing a total turnover of ZMW 777,953.46 (USD 34,520.30). Airtel (ATEL) was the largest contributor to the turnover representing 38.19%. ATEL traded a volume of 3,032 shares representing 3.64%, making it the 6th largest volume contributor.

Market News

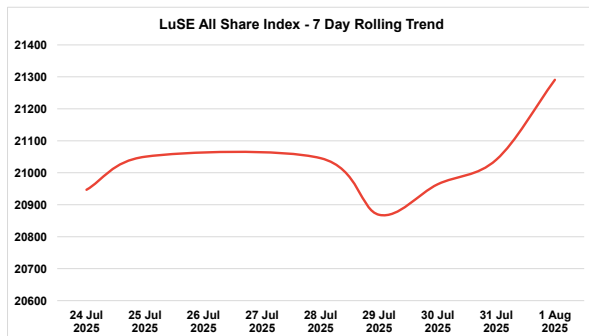
Market announcements

- 1) NATBREW released their abridged financials & AGM notice
- 2) MFS released a HY 2025 Trading Statement
- 3) MFS HY 2025 abridged Financial statement

Dividend Payment Notice

Company	Dividend period	Dividend (ZMW/share)	Record date	Payment date
AIRTEL	31-Mar-25	2.61	04-Jul-25	09-Jul-25
AECI	31-Dec-24	3.88	09-May-25	12-May-25
BATZ	30-Jun-24	0.12	11-Oct-24	14-Oct-24
CEC	30-Jun-24	0.96	08-Nov-24	11-Nov-24
CHILANGA	31-Dec-24	2.00	02-May-25	05-May-25
REIZ USD	31-Dec-24	0.002	30-May-25	02-Jun-25
ZANACO	31-Dec-24	0.438	16-May-25	19-May-25
ZSUG	31-Aug-24	0.161	13-Dec-24	16-Dec-24
ZCCM	31-Dec-24	3.290	08-Aug-25	11-Aug-25
ZAMBIA RE	31-Dec-24	0.06	30-May-25	02-Jun-25

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
ATEL	98.01	1.56			
CECZ	23.43	0.73			
PMDZ	4.94	6.93			
ZNCO	5.97	7.96			
ZSUG	41.86	0.29			
LASI	21,290.87	1.19			

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ATEL	3,032	297,166	12,857.38
CECZ	5,763	134,992	5,840.66
ZNCO	11,752	70,046	3,030.64
ZSUG	1,225	51,279	2,218.65
Others...	61,557	224,470.92	9,712.10
Total	83,329	777,953.46	34,520.30

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)	Closing on LuSE
ZAMBEEF	London	pence	3.80	1.15	1.75
ZCCM-IH	EURONEXT	euro	1.85	56.01	130.00
SHOPRITE	JSE	rand	264.49	334.70	350.00

Macroeconomic Statistics

Metric	Value
Inflation (YoY Jun 2025)	14.1%
Monetary Policy Rate (MPR Jun 2025)	14.50%
GDP Growth (Annual Q4 2024)	4.00%
180 T-bill rate (12 Jun 2025)	12.00
Government Bond Yield (10Y Jun 17, 2025)	19.01%

Source: Zambia Statistics Agency & Trading Economics

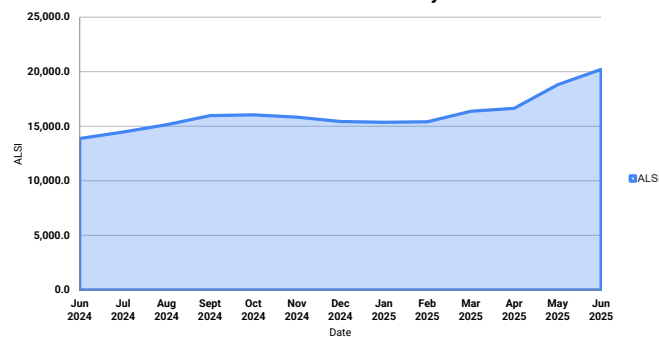
Foreign Exchange Rates

Currency	31 July 2025	1 August 2025	Change (%)
USD	23.0270	23.1125	0.37
GBP	30.2696	30.2747	0.02
EUR	26.1600	26.2091	0.19
ZAR	1.2675	1.2655	-0.16

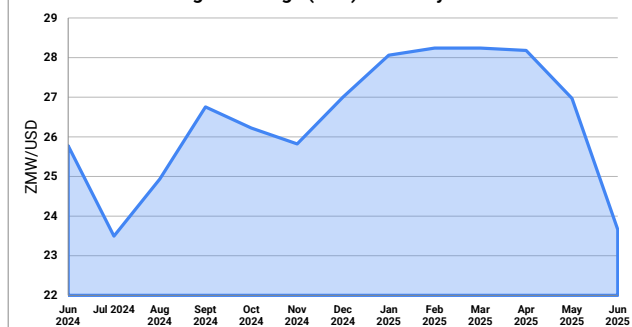
Source: Bank of Zambia



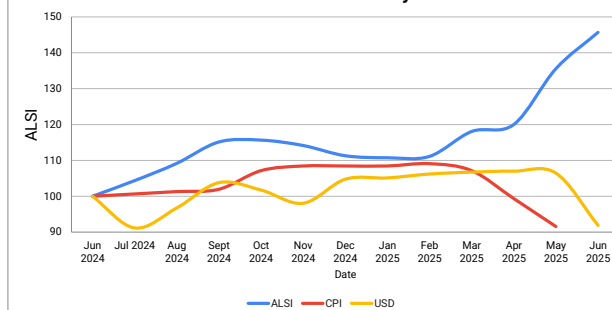
LuSe All Share Index - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



CPI vs MPR vs 90D T-Bill vs 180D T-Bill vs Deposit Rate vs Lending Rate

