



STOCKBROKERS ZAMBIA LIMITED

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Equity Market Update

ZAMBIA

Daily Market Bulletin 03 February 2025

Monday, February 3, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE	BEST OFFER PRICE	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
					(ZMW)	(ZMW)	Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.55	-	0.00%	-	31.48	42.00	31.48	-	4,717	32	1,007.4	36	0.00%	(20.22)	1.10	22 927 294.32
ATEL	104 000 000	43.50	-	0.00%	43.50	49.00	50.00	43.30	746	1,414,879	750	32,625.0	1,162	24.92%	3.97	10.29	161 103 652.61
BATA	76 107 600	6.00	-	0.00%	6.50	-	6.60	3.16	20	-	-	-	-	5.83%	11.54	3.17	16 261 554.84
BATZ	212 456 304	3.91	-	0.00%	3.90	3.91	3.95	2.15	30	4,787	2,414	9,438.7	336	3.84%	13.48	46.82	29 582 111.53
CEC	1 625 000 597	13.84	-	-0.07%	13.80	13.83	16.06	7.13	1 138	904	3,909	54,221.1	1,931	6.94%	22.10	2.67	800 889 141.97
CHILANGA	200 039 904	25.50	-	0.00%	25.40	25.50	26.00	13.80	193	133,665	1,697	43,273.50	1,541	11.76%	11.38	2.22	181 651 759.43
MADISON	50 000 000	1.80	-	0.00%	1.60	1.80	1.86	1.78	-	33,570	147	264.6	9	0.00%	2.90	(0.74)	3 204 979.83
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	364	2,700	-	-	-	0.00%	(0.80)	(0.35)	6 730 457.64
PUMA	500 000 000	5.79	-	-0.17%	5.79	5.80	6.10	2.61	155	18,682	10	57.90	2	1.25%	12.51	2.18	103 093 517.75
SCBL	1 666 981 000	2.50	-	-5.66%	2.36	2.49	4.00	1.67	143	50,000	2,946	7,365.0	262	14.40%	6.94	4.31	148 406 679.89
SHOPRITE	2 700 000	252.00	-	0.00%	253.00	270.00	278.75	64.00	1	580	1	270.0	10	0.00%	99.19	19.57	24 229 647.49
ZAFFICO	400 000 000	3.10	-	3.33%	3.50	-	3.10	2.25	5	-	-	-	-	0.97%	0.66	0.43	44 157 499.83
ZAMBEEF	300 579 630	1.94	-	-8.92%	1.90	1.94	2.46	1.94	2 592	216	1,196	2,321.3	83	0.00%	3.29	0.12	20 765 580.02
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,283	5	13.5	0	1.67%	7.94	1.15	4 326 722.77
ZAMBREW	546 000 000	6.89	-	-0.14%	-	6.89	7.03	6.80	-	226	372	2,563.08	91	0.00%	37.90	3.04	133 966 020.09
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	5.00	140	-	-	-	-	0.00%	0.76	0.35	4 833 159.47
ZANACO	1 443 750 531	5.54	-	0.00%	5.53	5.54	6.52	4.10	355	2,462	5,382	29,816.3	1,062	7.74%	4.52	1.81	284 829 332.75
ZCCM-IH	160 800 286	65.00	-	0.00%	-	65.00	67.00	42.00	-	1,311	748	48,620.0	1,731	3.71%	4.90	0.50	372 205 652.52
ZSUG	316 517 385	35.85	-	-0.69%	36.10	-	43.75	30.00	227	-	395	14,172.0	505	4.49%	5.52	2.31	404 082 013.73

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	100	-	-	-	0.00%	-	-	3 953 613.86
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CCAF	1 625 000 597	0.67	-	0.00%	0.67	0.70	0.80	0.44	217	541	6 252	4 189	149	0.00%	(1.70)	(0.35)	38 771 367.42
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	688 767	-	-	-	-	0.00%	231.00	(126.97)	16 452 229.78

LuSE All Share Index:	15 364.21			-0.54%	Total ZMW Trading		26 256	250 218.64	8 911	7.01%	11.92	3.07	2 802 194 342
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Market Summary

The LuSE All Share Index closed at 15,364.21 points showing no change, due to no price changes.

A total of 26,256 shares traded today representing a total turnover of ZMW 250,218. CECZ was the largest contributor to the turnover representing 22% at ZMW 54,221. CECZ traded a volume of 3,909 shares representing 15%, making it the 3rd largest volume contributor.

Market News

Cautionary announcements

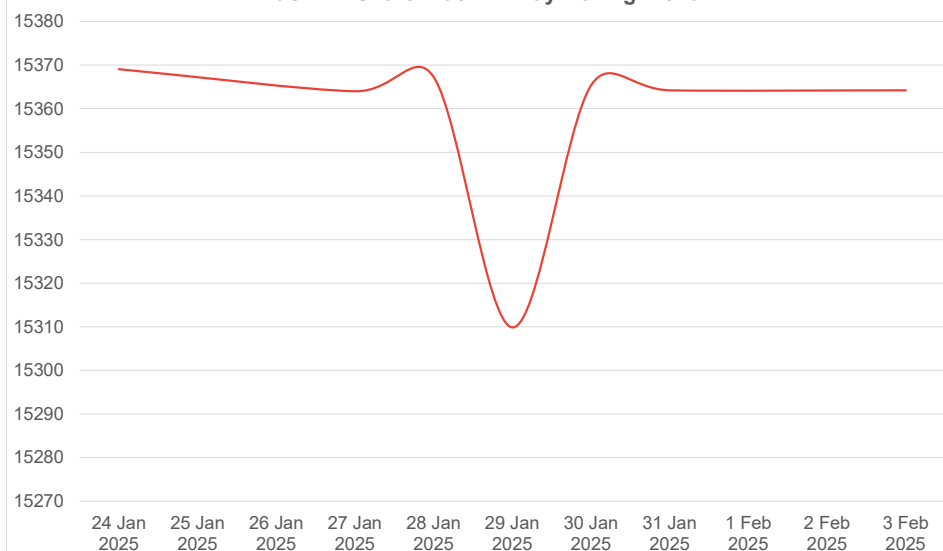
- 1) SCBL released a further cautionary announcement.
- 2) Real Estate Investments Zambia plc released a cautionary announcement
- 3) CECA released a further cautionary announcement update on Takeover of AEDC PLC

Other Market Announcements

- 1) REIZ, ZCCM & ZAFFICO released a change in Directorate announcement

Trend Graphs

LuSE All Share Index - 7 Day Rolling Trend



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
CECZ	3,909	54,221	1,930.86
ZCCM	748	48,620	1,731.40
CHIL	1,697	43,274	1,541.01
ATEL	750	32,625	1,161.81
Others...	19,152	71,479.09	2,545.43
Total	26,256	250,218.64	8,910.51

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	3.90	1.35
ZCCM-IH	EURONEXT	euro	1.22	35.17
SHOPRITE	JSE	rand	291.26	433.86

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Avg Foreign Exchange Rates

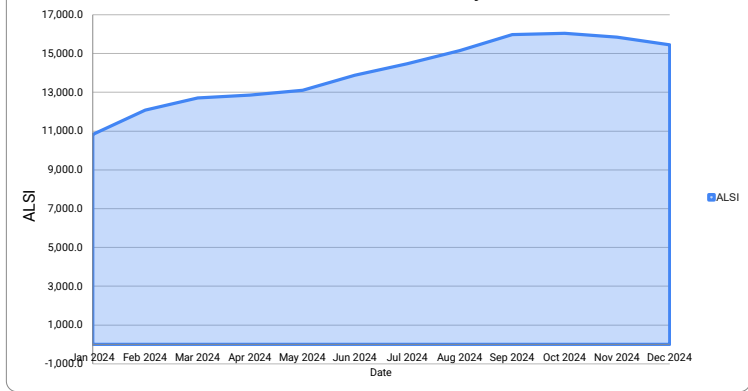
Currency	31 January 2025	3 February 2025	Change (%)
USD	28.0369	28.0813	0.16
GBP	34.8443	34.6328	-0.61
EUR	29.1290	28.8269	-1.04
ZAR	1.506	1.4896	-1.09

Source: Bank of Zambia

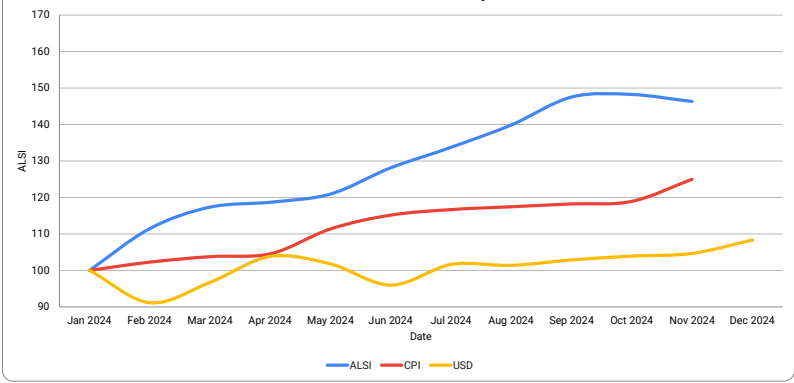


Trend Graphs - Continued

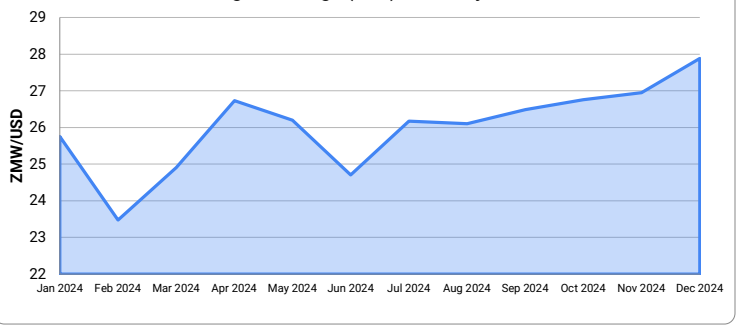
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

