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Equity Market Update
ZAMBIA
Daily Market Bulletin 05 August 2025

Tuesday, August 5, 2025																	
Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	70.00	-	121.87%	67.00	70.00	70.00	31.47	246	4,024	3,620	253,400.0	10,964	5.54%	10.20	2.04	61 804 737.70
ATEL	104 000 000	100.00	1.99	129.89%	100.00	120.00	100.00	43.49	4 461	2,000	2,020	201,980.1	8,739	4.65%	8.31	18.44	449 972 958.36
BATA	76 107 600	6.00	-	0.00%	6.00	-	7.10	5.00	5 980	-	100	600.0	26	5.83%	11.54	3.17	19 757 516.50
BATZ	212 456 304	7.12	-	82.10%	7.30	8.00	7.85	3.00	3	951	49	392.0	17	2.11%	7.74	4.67	65 448 951.19
CEC	1 625 000 597	23.76	0.33	71.55%	23.46	24.00	25.00	11.36	8	3,744	8,916	211,769.7	9,163	4.04%	14.23	3.05	1 670 525 221.62
CHILANGA	200 039 904	30.71	-	20.43%	-	30.71	35.00	17.00	-	11,670	1,449	44,498.79	1,925	11.40%	10.81	3.28	265 796 666.39
MADISON	50 000 000	1.80	-	0.00%	-	1.80	2.00	1.70	246	3,728	14	25.2	1	0.00%	2.90	(1.40)	3 893 996.76
NATBREW	63 000 000	3.00	-	0.00%	3.00	-	4.10	2.49	16	-	-	-	-	0.00%	(0.80)	(0.35)	8 177 393.19
PUMA	500 000 000	4.54	(0.04)	-21.72%	-	4.55	6.10	4.00	-	3,868	1,132	5,150.60	223	1.59%	(30.27)	1.71	98 215 251.49
SCBL	1 666 981 000	2.72	(0.01)	2.64%	2.65	2.72	3.67	1.90	100	4,960	1,255	3,416.6	148	0.00%	18.38	4.69	196 179 051.16
SHOPRITE	2 700 000	350.00	-	38.89%	350.00	-	420.00	100.00	52	-	-	-	-	0.00%	17.36	4.41	40 886 965.93
ZAFFICO	400 000 000	3.55	-	18.33%	2.70	3.55	4.20	2.53	364	3,520	1,480	5,254.0	227	0.85%	1.16	0.19	61 438 615.47
ZAMBEEF	300 579 630	1.75	-	-17.84%	1.73	1.74	3.50	1.75	5 552	14,188	6,376	11,147.2	482	0.00%	2.97	0.11	22 758 868.69
ZAMBIA RE	45 000 000	2.60	-	-3.70%	2.60	-	2.80	2.60	817	-	-	-	-	1.73%	7.65	1.11	5 062 195.78
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.00	6.80	-	3,140	147	1,014.30	44	0.00%	37.96	3.04	163 002 704.16
ZAMEFA	27 090 100	15.00	-	199.40%	16.00	-	18.75	5.00	2 000	-	-	-	-	0.00%	2.27	1.05	17 581 460.25
ZANACO	1 443 750 531	5.97	-	7.76%	5.97	5.97	6.80	5.00	15 890	1,000,000	2,586	15,439.0	668	7.34%	4.81	1.54	372 923 338.89
ZCCM-IH	160 800 286	130.00	-	100.00%	130.20	-	130.00	54.00	79	-	-	-	-	2.53%	0.52	0.40	904 447 254.95
ZSUG	316 517 385	41.86	-	15.96%	42.00	-	52.00	30.00	5	-	30	1,255.8	54	3.85%	6.44	2.70	573 257 663.00

REAL ESTATE (USD PRICE)	864 920 876	0.08	-	0.00%	0.08	0.09	0.09	0.07	69 516	8,609,545	-	-	-	2.50%	3.26	0.78	69 193 670.08
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QUOTED																	
CCAF	1 625 000 597	0.83	-	23.88%	0.83	-	1.00	0.60	5 728	-	4 000	3 320	144	0.00%	(2.57)	(0.53)	58 355 889.48
PAMODZI	100 000 000	4.94	-	6.93%	4.62	4.94	5.62	4.62	563 536	118	59	291.5	13	0.00%	247.00	(281.71)	21 373 715.52

Market Cap. (US\$)												5,109,167,121
LuSE All Share Index:	21 449.79		38.85%	Total ZMW Trading	33 233	758 954.80	32 837	3.90%	8.76	3.69	5 109 167 121	



Market Summary

The LuSE All Share Index closed at 21,449.79 points showing a positive change of 0.75%, due to a increase in the Airtel (ATEL) & Copperbelt Energy Corporation (CECZ) stock prices of 2.03% & 1.41% closing at ZMW 100.00, & ZMW 23.26 respectively.

A total of 33,233 shares traded today representing a total turnover of ZMW 758,954.80 (USD 32,837.42). AEI Corporation (AECI) was the largest contributor to the turnover representing 33.39%. AECI traded a volume of 3,620 shares representing 10.89%, making it the 4th largest volume contributor.

Market News

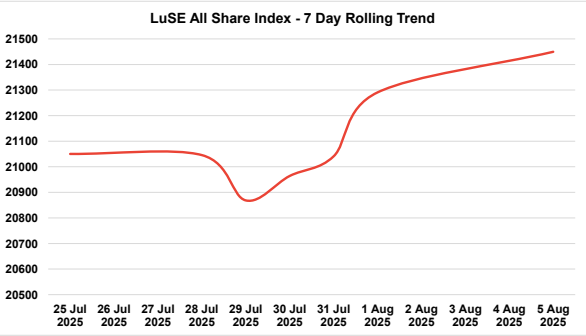
Market announcements

- 1) NATBREW released their abridged financials & AGM notice
- 2) MFS released a HY 2025 Trading Statement
- 3) MFS HY 2025 abridged Financial statement

Dividend Payment Notice

Company	Dividend period	Dividend (ZMW/share)	Record date	Payment date
AIRTEL	31-Mar-25	2.61	04-Jul-25	09-Jul-25
AECI	31-Dec-24	3.88	09-May-25	12-May-25
BATZ	30-Jun-24	0.12	11-Oct-24	14-Oct-24
CEC	30-Jun-24	0.96	08-Nov-24	11-Nov-24
CHILANGA	31-Dec-24	2.00	02-May-25	05-May-25
REIZ USD	31-Dec-24	0.002	30-May-25	02-Jun-25
ZANACO	31-Dec-24	0.438	16-May-25	19-May-25
ZSUG	31-Aug-24	0.161	13-Dec-24	16-Dec-24
ZCCM	31-Dec-24	3.290	08-Aug-25	11-Aug-25
ZAMBIA RE	31-Dec-24	0.06	30-May-25	02-Jun-25

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
ATEL	100.00	2.03	PUMA	4.55	0.87
CECZ	23.76	1.41	SCBL	2.72	0.37
LASI	21,449.79	0.75			

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
AECI	3,620	253,400	10,963.76
CECZ	8,916	211,770	9,162.56
ATEL	2,020	201,980	8,739.00
CHIL	1,449	44,499	1,925.31
Others...	17,228	47,306.21	2,046.78
Total	33,233	758,954.80	32,837.42

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)	Closing on LuSE
ZAMBEEF	London	pence	4.00	1.22	1.75
ZCCM-IH	EURONEXT	euro	1.99	60.59	130.00
SHOPRITE	JSE	rand	261.09	334.52	350.00

Macroeconomic Statistics

Metric	Value
Inflation (YoY Jun 2025)	14.1%
Monetary Policy Rate (MPR Jun 2025)	14.50%
GDP Growth (Annual Q4 2024)	4.00%
180 T-bill rate (12 Jun 2025)	12.00
Government Bond Yield (10Y Jun 17, 2025)	19.01%

Source: Zambia Statistics Agency & Trading Economics

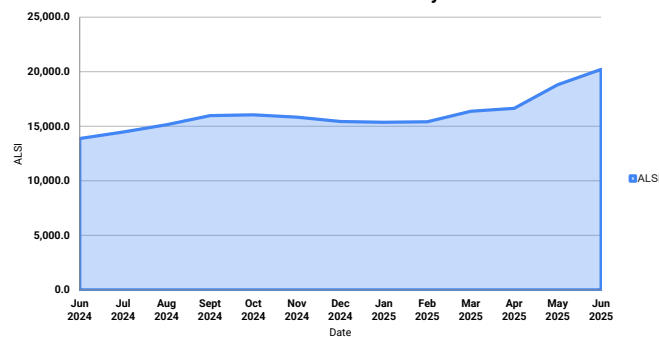
Foreign Exchange Rates

Currency	1 August 2025	5 August 2025	Change (%)
USD	23.1125	23.1125	0.00
GBP	30.2747	30.4481	0.57
EUR	26.2091	26.4487	0.91
ZAR	1.2655	1.2813	1.25

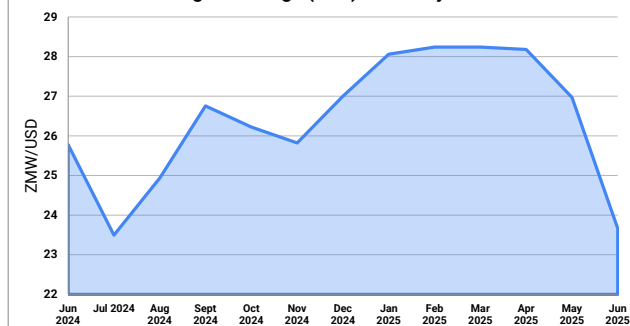
Source: Bank of Zambia



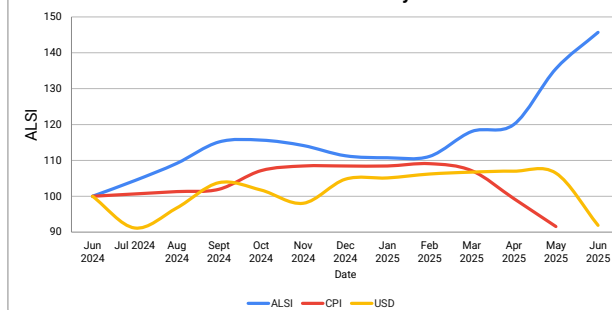
LuSe All Share Index - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



CPI vs MPR vs 90D T-Bill vs 180D T-Bill vs Deposit Rate vs Lending Rate

