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Equity Market Update

ZAMBIA

Daily Market Bulletin 06 February 2025

Thursday, February 6, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.48	(0.07)	-0.22%	-	31.48	42.00	31.48	-	4,321	330	10,388.4	369	0.00%	(20.18)	1.10	22 800 346.69
ATEL	104 000 000	49.00	-	12.64%	49.00	49.00	50.00	43.30	3 482	1,414,176	1,058	51,844.9	1,840	22.12%	4.47	11.59	180 869 565.22
BATA	76 107 600	6.00	-	0.00%	5.55	6.00	6.60	3.16	45	396,922	384	2,304.0	82	5.83%	11.54	3.17	16 207 474.71
BATZ	212 456 304	3.91	-	0.00%	-	3.91	3.95	2.15	-	2,109	2,700	10,557.0	375	3.84%	13.48	46.82	29 483 731.98
CEC	1 625 000 597	13.84	-	-0.07%	13.84	18.84	16.06	7.13	142 688	75	987,132	14,991,660.4	532,091	6.94%	22.10	2.67	798 225 670.36
CHILANGA	200 039 904	25.50	0.04	0.00%	25.46	25.50	26.00	13.80	31	911	12,063	307,606.50	10,918	11.76%	11.38	2.22	181 047 650.47
MADISON	50 000 000	1.80	-	0.00%	1.60	1.80	1.86	1.78	-	33,443	66	118.8	4	0.00%	2.90	(0.74)	3 194 321.21
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	347	2,750	-	-	-	0.00%	(0.80)	(0.35)	6 708 074.53
PUMA	500 000 000	5.79	-	-0.17%	5.75	5.79	6.10	2.61	172	901	106	613.74	22	1.25%	12.51	2.18	102 750 665.48
SCBL	1 666 981 000	2.36	(0.01)	-10.94%	2.35	2.36	4.00	1.67	115	2,574	412	972.3	35	15.25%	6.56	4.07	139 629 996.81
SHOPRITE	2 700 000	252.00	-	0.00%	260.00	270.00	278.75	64.00	5	579	1	270.0	10	0.00%	99.19	19.57	24 149 068.32
ZAFFICO	400 000 000	3.10	-	3.33%	3.50	-	3.10	2.25	5	-	-	-	-	0.97%	0.66	0.43	44 010 647.74
ZAMBEEF	300 579 630	1.94	-	-8.92%	1.90	1.94	2.46	1.94	2 592	20,106	2,833	5,496.0	195	0.00%	3.29	0.12	20 696 521.11
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,233	-	-	-	1.67%	7.94	1.15	4 312 333.63
ZAMBREW	546 000 000	6.89	-	-0.14%	-	6.89	7.03	6.80	-	181	61	420.29	15	0.00%	37.90	3.04	133 520 496.89
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	5.00	140	-	-	-	-	0.00%	0.76	0.35	4 817 086.10
ZANACO	1 443 750 531	5.54	-	0.00%	5.53	5.54	6.52	4.10	355	14,657	22,264	123,342.6	4,378	7.74%	4.52	1.81	283 882 091.99
ZCCM-IH	160 800 286	65.00	-	0.00%	-	-	67.00	42.00	-	-	51,313	3,335,345.0	118,380	3.71%	4.90	0.50	370 967 829.28
ZSUG	316 517 385	35.85	-	-0.69%	36.00	-	43.75	30.00	13	-	-	-	-	4.49%	5.52	2.31	402 738 181.09

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	77,108	-	-	-	0.00%	-	-	3 953 613.86
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CCAF	1 625 000 597	0.67	-	0.00%	0.62	0.67	0.80	0.44	739	37 583	3 656	2 450	87	0.00%	(1.70)	(0.35)	38 642 427.68
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	688 667	-	100	462.0	16	0.00%	231.00	(126.69)	16 397 515.53

LuSE All Share Index:	15 440.06			-0.05%	Total ZMW Trading		1 084 479	18 843 851.47	668 815	6.98%	11.89	3.19	2 804 856 242
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Market Summary

The LuSE All Share Index closed at 15,440.06 points showing a negative change of 0.01%, due to a slight increase in the CHILANGA stock price of 0.16% closing at ZMW 25.50, as well as a significant decrease in the AECI & SCBL stock price of 0.22% and 0.42% respectively, closing at ZMW 31.48 and ZMW 2.36 respectively.

A total of 1,084,479 shares traded today representing a total turnover of ZMW 18.84m. CECZ was the largest contributor to the turnover representing 79.56% at ZMW 14.99m. CECZ traded a volume of 987,132 shares representing 91.02%, making CECZ the largest volume contributor.

Market News

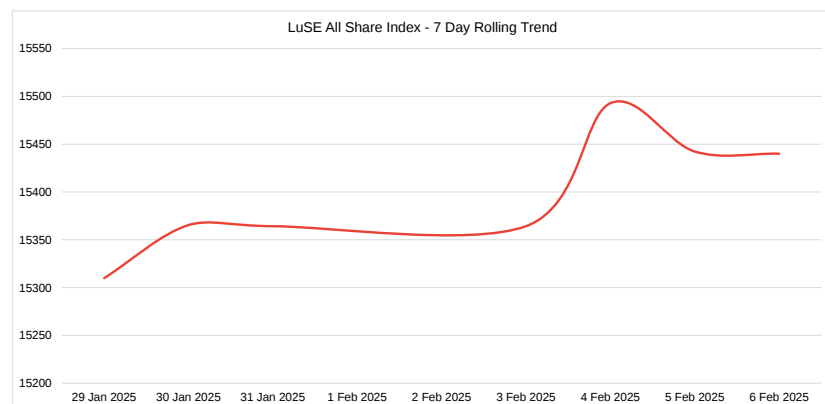
Cautionary announcements

- 1) SCBL released a further cautionary announcement.
- 2) Real Estate Investments Zambia plc released a cautionary announcement
- 3) CECA released a further cautionary announcement update on Takeover of AEDC PLC

Other Market Announcements

- 1) REIZ, ZCCM & ZAFFICO released a change in Directorate announcement

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
CHIL	25.50	0.16	AECI	31.48	0.22
			SCBL	2.36	0.42
			LASI	15,440.06	0.01

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
CECZ	987,132	14,991,660	532,090.88
ZCCM	51,313	3,335,345	118,379.59
CHIL	12,063	307,607	10,917.71
ZNCO	22,264	123,343	4,377.73
Others...	11,707	85,896.98	3,048.69
Total	1,084,479	18,843,851.47	668,814.60

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	4.00	1.41
ZCCM-IH	EURONEXT	euro	1.23	36.00
SHOPRITE	JSE	rand	285.52	433.41

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

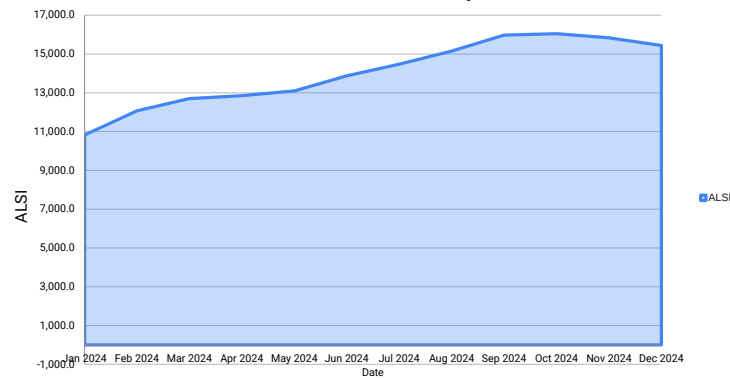
Currency	5 February 2025	6 February 2025	Change (%)
USD	28.0773	28.1750	0.35
GBP	35.2187	35.1599	-0.17
EUR	29.265	29.2683	0.01
ZAR	1.5125	1.5179	0.36

Source: Bank of Zambia

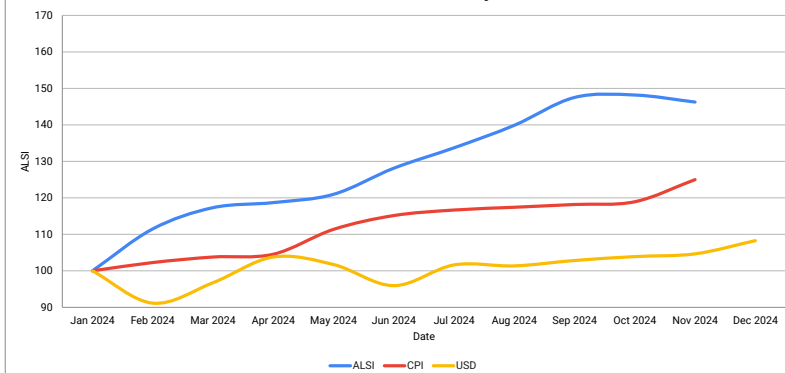


Trend Graphs - Continued

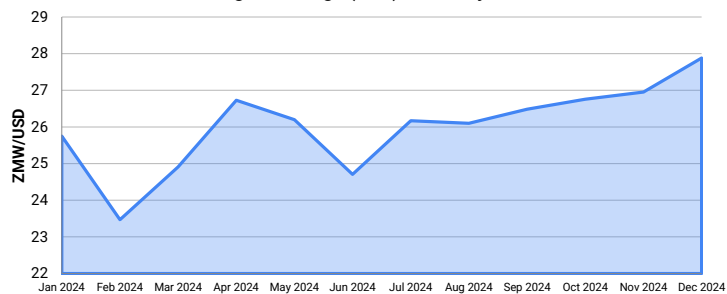
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

