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EQUITY MARKET UPDATE

ZAMBIA

Daily Market Bulletin 09 January 2025

Thursday, January 9, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
							AECI	20 406 600	31.55	-							
ATEL	104 000 000	43.50	-	0.00%	-	43.50	50.00	43.30	-	16,663	733,408	31,903,247.8	1,139,401.7	19.75%	3.97	10.29	161 571 428.57
BATA	76 107 600	6.00	-	0.00%	5.50	6.00	6.15	3.16	370	385,141	5,920	35,520.0	1,268.6	5.83%	11.54	3.17	16 308 771.43
BATZ	212 456 304	3.91	-	0.00%	3.92	-	3.91	1.95	200	-	100	391.0	14.0	3.84%	13.48	46.82	29 668 005.31
CEC	1 625 000 597	13.85	0.01	0.00%	13.84	13.86	16.06	6.80	12 873	58	5,616	77,763.8	2,777.3	6.93%	22.12	2.67	803 794 938.16
CHILANGA	200 039 904	25.49	-	-0.04%	21.00	25.49	26.00	13.70	23	4,631	2,212	56,383.88	2,013.71	5.88%	11.38	2.22	182 107 755.46
MADISON	50 000 000	1.80	-	0.00%	-	1.80	1.86	1.80	-	76,017	-	-	-	0.00%	2.90	(0.74)	3 214 285.71
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	49	2,500	-	-	-	0.00%	(0.80)	(0.35)	6 750 000.00
PUMA	500 000 000	5.80	-	0.00%	-	5.80	6.10	2.50	-	14,744	371	2,151.80	76.85	1.24%	12.53	2.19	103 571 428.57
SCBL	1 666 981 000	2.65	-	0.00%	2.54	2.65	4.00	1.50	2	27,966	27,370	72,530.5	2,590.4	13.58%	7.36	4.57	157 767 844.64
SHOPRITE	2 700 000	252.00	-	0.00%	252.00	-	278.75	64.00	6	-	-	-	-	0.00%	99.19	19.57	24 300 000.00
ZAFFICO	400 000 000	3.00	-	0.00%	3.00	-	3.00	2.25	8 222	-	-	-	-	1.00%	0.64	0.42	42 857 142.86
ZAMBEEF	300 579 630	2.04	(0.02)	-4.23%	2.01	2.04	2.52	2.00	401	520,286	3,658	7,462.5	266.5	0.00%	3.46	0.13	21 899 373.04
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,392	-	-	-	1.67%	7.94	1.15	4 339 285.71
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.03	6.80	-	10,795	2	13.80	0.49	0.00%	37.96	3.04	134 550 000.00
ZAMEFA	27 090 100	5.01	-	0.00%	5.10	-	5.03	4.90	10	-	-	-	-	0.00%	0.76	0.35	4 847 192.89
ZANACO	1 443 750 531	5.54	-	0.00%	-	5.54	6.52	3.95	-	3,804	15,949	88,357.5	3,155.6	7.74%	4.52	1.81	285 656 355.06
ZCCM-IH	160 800 286	65.00	-	0.00%	65.00	-	67.00	42.00	85	-	-	-	-	3.71%	4.90	0.50	373 286 378.21
ZSUG	316 517 385	35.85	-	-0.69%	31.50	35.85	43.75	30.00	3	5,382	32	1,147.2	41.0	0.45%	55.15	2.31	405 255 294.72

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	87,591	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.67	-	0.00%	0.67	-	0.80	0.44	1 389	-	4 429	2 967	164	0.00%	(1.71)	(0.35)	38 883 942.86
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	0.80	691 229	-	-	-	6.8	0.00%	231.00	(126.97)	16 500 000.00

LuSE All Share Index:	15 423.78			-0.16%							Total ZMW Trading	799 073	32 248 126.08	1 151 718.79	5.72%	19.08	3.08	2 819 776 902
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Market Summary

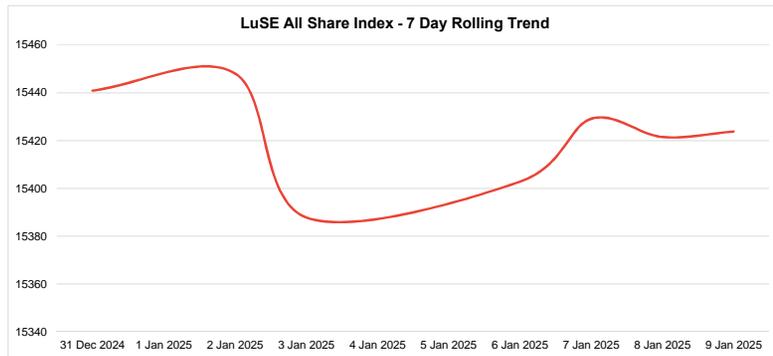
The LuSE All Share Index GAINED by 0.01% to close at 15,423.78 points due to an increase in the CEC share price of 0.07%, following ZAMBEEF's minor price drop of 0.98% closing at ZMW 2.04 per share respectively.

A total of 799,073 shares traded today representing a total turnover of ZMW 32.2m (USD 1.15m); AIRTEL was the largest contributor to the turnover representing 98.93% at ZMW 31.9m off 733,408 shares traded making up 91.78%, making AIRTEL the largest volume contributor.

Market News

SCBL released a further cautionary announcement. The Board wishes to inform the shareholders and the market that the Company is still exploring options for the sale of its Wealth and Retail Business.

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
CEC	13.85	0.07	ZMBF	2.04	-0.98
LASI	15 423.78	0.01			

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ATEL	733,408	31,903,247.77	1,139,401.70
ZNCO	15,949	88,357.46	3,155.60
CEC	5,616	77,763.76	2,777.30
SCBL	27,370	72,530.50	2,590.40
Total	782,343	32,141,899.49	1,147,925.00

DUAL LISTED COMPANIES (Quoting Bloomberg)

Security	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	pence	3.25	1.12
ZCCM-IH	euro	1.27	36.64
SHOPRITE	rand	296.56	441.65

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

Currency	8 January 2025	9 January 2025	Change (%)
USD	28.2350	28.0000	-0.83
GBP	35.3000	34.3983	-2.55
EUR	29.3022	28.8527	-1.53
ZAR	1.5247	1.4893	-2.32

Source: Bank of Zambia



Trend Graphs - Continued

