



STOCKBROKERS ZAMBIA LIMITED

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EQUITY MARKET UPDATE

ZAMBIA

Daily Market Bulletin 10 January 2025

Friday, January 10, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.55	-	0.00%	-	31.50	42.00	31.50	-	7,746	1	31.5	1.1	0.00%	(20.22)	1.10	23 138 480.86
ATEL	104 000 000	43.50	-	0.00%	-	43.50	50.00	43.30	-	15,117	1,546	67,251.0	2,416.9	19.75%	3.97	10.29	162 587 601.08
BATA	76 107 600	6.00	-	0.00%	5.50	6.00	6.15	3.16	285	385,009	217	1,259.5	45.3	5.83%	11.54	3.17	16 411 342.32
BATZ	212 456 304	3.91	-	0.00%	3.91	-	3.91	1.95	6 936	-	-	-	-	3.84%	13.48	46.82	29 854 596.54
CEC	1 625 000 597	13.85	-	0.00%	13.85	13.86	16.06	6.80	3 154	774	318	4,406.5	158.4	6.93%	22.12	2.67	808 850 252.24
CHILANGA	200 039 904	25.49	-	-0.04%	21.00	25.49	26.00	13.70	23	2,616	2,015	51,362.35	1,845.91	5.88%	11.38	2.22	183 253 087.26
MADISON	50 000 000	1.80	-	0.00%	-	1.80	1.86	1.80	-	75,742	275	495.0	17.8	0.00%	2.90	(0.74)	3 234 501.35
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	49	2,500	-	-	-	0.00%	(0.80)	(0.35)	6 792 452.83
PUMA	500 000 000	5.80	-	0.00%	-	5.80	6.10	2.50	-	24,466	278	1,612.40	57.95	1.24%	12.53	2.19	104 222 821.20
SCBL	1 666 981 000	2.65	-	0.00%	2.51	2.54	4.00	1.50	57	41,998	205	543.0	19.5	13.58%	7.36	4.57	158 760 095.24
SHOPRITE	2 700 000	252.00	-	0.00%	252.00	-	278.75	64.00	14	-	-	-	-	0.00%	99.19	19.57	24 452 830.19
ZAFFICO	400 000 000	3.00	-	0.00%	3.00	-	3.00	2.25	8 224	-	-	-	-	1.00%	0.64	0.42	43 126 684.64
ZAMBEEF	300 579 630	2.00	(0.04)	-6.10%	-	2.00	2.52	2.00	-	47,930	1,170	2,344.2	84.2	0.00%	3.39	0.13	21 605 004.85
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,392	-	-	-	1.67%	7.94	1.15	4 366 576.82
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.03	6.80	-	10,785	10	69.00	2.48	0.00%	37.96	3.04	135 396 226.42
ZAMEFA	27 090 100	5.01	-	0.00%	5.10	-	5.03	4.90	10	-	-	-	-	0.00%	0.76	0.35	4 877 678.38
ZANACO	1 443 750 531	5.54	-	0.00%	5.54	5.55	6.52	3.95	872	15,450	48	266.2	9.6	7.74%	4.52	1.81	287 452 935.91
ZCCM-IH	160 800 286	65.00	-	0.00%	65.00	-	67.00	42.00	89	-	-	-	-	3.71%	4.90	0.50	375 634 091.28
ZSUG	316 517 385	35.85	-	-0.69%	31.50	35.85	43.75	30.00	3	5,353	29	1,039.7	37.4	0.45%	55.15	2.31	407 804 070.16

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	87,591	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.67	-	0.00%	0.68	-	0.80	0.44	373	-	-	-	-	0.00%	(1.72)	(0.36)	39 128 495.96
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	0.80	691 229	-	-	-	1.1	0.00%	231.00	(126.97)	16 603 773.58

LuSE All Share Index:	15 421.07		-0.18%	Total ZMW Trading		6 112	130 680.32	4 696.51	5.73%	19.08	3.09	2 837 054 383
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Market Summary

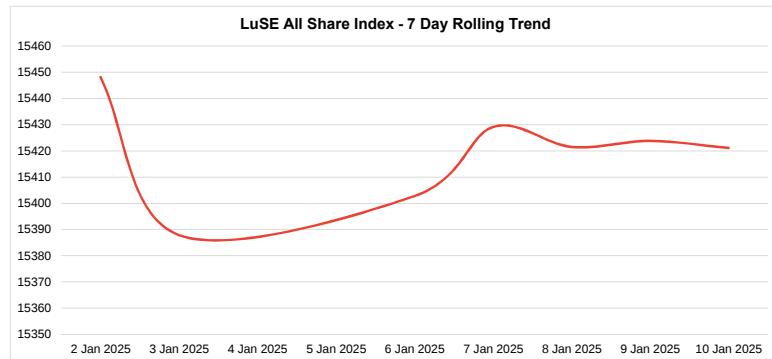
The LuSE All Share Index DROPPED by 0.02% to close at 15,421.07 points due to a minor price drop in the ZAMBEEF share price of 2.00% closing at ZMW 2.00 per share.

A total of 6,112 shares traded today representing a total turnover of ZMW 130,680.32 (USD 4,696.51); AIRTEL was the largest contributor to the turnover representing 51.46% at ZMW 67,251 off 1,546 shares traded making up 25.29%, making AIRTEL the 2nd largest volume contributor after CHILANGA.

Market News

SCBL released a further cautionary announcement. The Board wishes to inform the shareholders and the market that the Company is still exploring options for the sale of its Wealth and Retail Business.

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
			ZMBF	2.00	-2.00
			LASI	15,421.07	-0.02

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ATEL	1,546	67,251.00	2,416.90
CHIL	2,015	51,362.35	1,845.91
CEC	318	4,406.51	158.40
ZMBF	1,170	2,344.21	84.20
Total	5,049	125,364.07	4,505.41

DUAL LISTED COMPANIES (Quoting Bloomberg)

Security	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	pence	3.25	1.11
ZCCM-IH	euro	1.26	36.11
SHOPRITE	rand	293.05	431.69

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

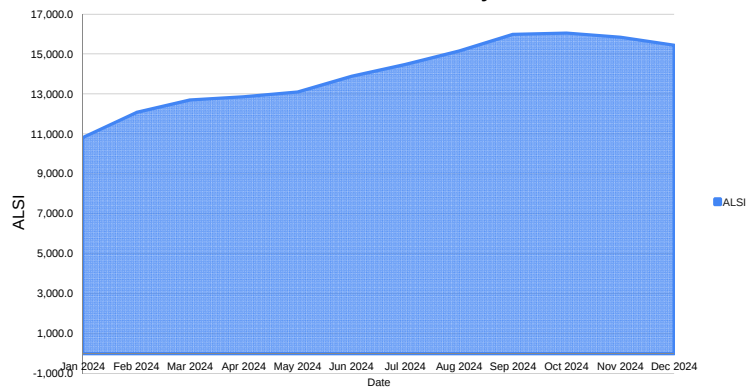
Currency	9 January 2025	10 January 2025	Change (%)
USD	28.0000	27.8250	-0.63
GBP	34.3983	34.2126	-0.54
EUR	28.8527	28.6613	-0.66
ZAR	1.4893	1.4731	-1.09

Source: Bank of Zambia

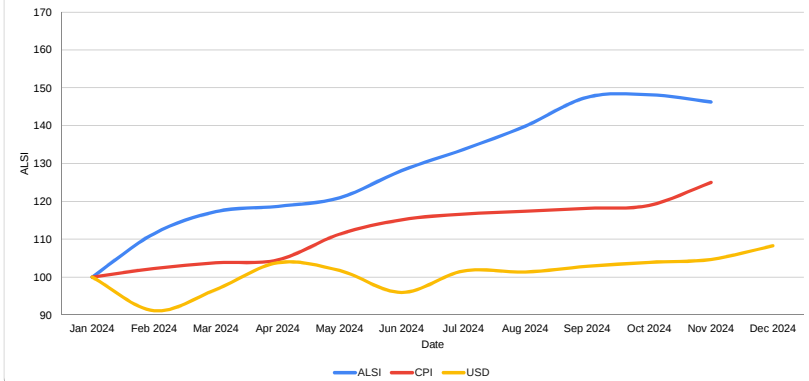


Trend Graphs - Continued

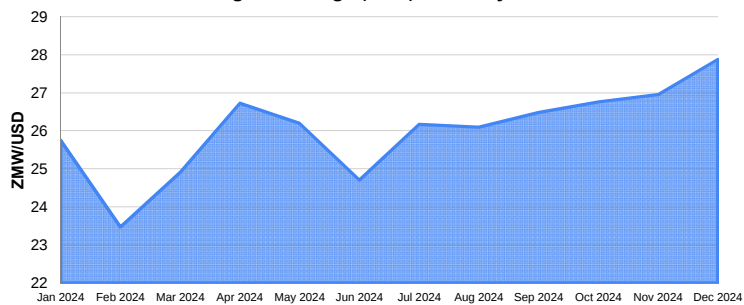
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs 180D T-Bill vs Deposit Rate vs Lending Rate

