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Equity Market Update

ZAMBIA

Daily Market Bulletin 11 February 2025

Tuesday, February 11, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.48	-	-0.22%	-	31.48	42.00	31.48	-	1,005	32	1,007.4	36	0.00%	(20.18)	1.10	22 955 146.26
ATEL	104 000 000	49.04	-	12.74%	49.04	-	50.00	43.30	1 378	-	-	-	-	22.10%	4.48	11.60	182 246 203.32
BATA	76 107 600	6.00	-	0.00%	5.55	6.00	6.60	3.16	45	76,318	3,718	22,308.0	797	5.83%	11.54	3.17	16 317 512.95
BATZ	212 456 304	3.91	-	0.00%	3.91	-	3.95	2.30	3 559	-	4	15.6	1	3.84%	13.48	46.82	29 683 907.40
CEC	1 625 000 597	13.81	(0.03)	-0.29%	13.50	13.80	16.06	7.50	247	1,508	4,185	57,792.7	2,065	6.95%	22.06	2.66	801 903 099.68
CHILANGA	200 039 904	25.50	-	0.00%	25.50	-	26.00	13.80	7 712	-	612	15,606.00	558	11.76%	11.38	2.22	182 276 846.60
MADISON	50 000 000	1.80	-	0.00%	1.80	-	1.86	1.78	-	-	3,000,000	4,050,000.0	144,720	0.00%	2.90	(0.74)	3 216 008.58
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	332	2,750	-	-	-	0.00%	(0.80)	(0.35)	6 753 618.01
PUMA	500 000 000	5.79	-	-0.17%	5.75	5.79	6.10	2.80	201	83	858	4,967.82	178	1.25%	12.51	2.18	103 448 275.86
SCBL	1 666 981 000	2.31	(0.06)	-12.83%	2.25	2.30	4.00	1.67	25	1,608	2,885	6,675.5	239	15.58%	6.42	3.99	137 599 646.60
SHOPRITE	2 700 000	252.00	-	0.00%	260.00	270.00	278.75	64.00	9	579	-	-	-	0.00%	99.19	19.57	24 313 024.83
ZAFFICO	400 000 000	3.10	-	3.33%	3.50	-	3.10	2.25	5	-	-	-	-	0.97%	0.66	0.43	44 309 451.49
ZAMBEEF	300 579 630	1.92	(0.02)	-9.86%	-	1.92	2.45	1.94	-	432,515	70,372	135,181.0	4,830	0.00%	3.25	0.12	20 622 222.25
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,228	-	-	-	1.67%	7.94	1.15	4 341 611.58
ZAMBREW	546 000 000	6.89	-	-0.14%	-	6.89	7.03	6.80	-	133	37	254.93	9	0.00%	37.90	3.04	134 427 014.47
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	5.00	140	-	-	-	-	0.00%	0.76	0.35	4 849 791.00
ZANACO	1 443 750 531	5.53	(0.01)	-0.18%	5.54	5.58	6.52	4.10	6	470	44,293	244,998.7	8,755	7.76%	4.51	1.80	285 293 565.71
ZCCM-IH	160 800 286	65.00	-	0.00%	-	65.00	67.00	42.00	-	305	22	1,430.0	51	3.71%	4.90	0.50	373 486 460.25
ZSUG	316 517 385	35.85	-	-0.69%	36.00	36.10	43.75	30.00	54	20	41	1,476.0	53	4.49%	5.52	2.31	405 472 512.14

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	74,608	2,500	-	175	0.00%	-	-	3 953 613.86
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QUOTED

CCAF	1 625 000 597	0.63	(0.04)	-5.97%	-	0.67	0.80	0.44	-	26 509	4 613	2 931	105	0.00%	(1.61)	(0.33)	36 582 110.99
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	667 467	-	21,000	97,020.0	3 467	0.00%	231.00	(126.69)	16 508 844.02

LuSE All Share Index:	15 406.68			-0.27%	Total ZMW Trading		3 155 172	4 641 664.38	166 038	6.99%	11.88	3.18	2 816 247 463
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Market Summary

The LuSE All Share Index closed at 15,406.68 points showing a negative change of 0.25%, due to significant decreases in the CEC, SCBL, ZAMBEEF and ZANACO stock prices of 0.22%, 2.53%, 1.03%, and 0.18%, respectively.

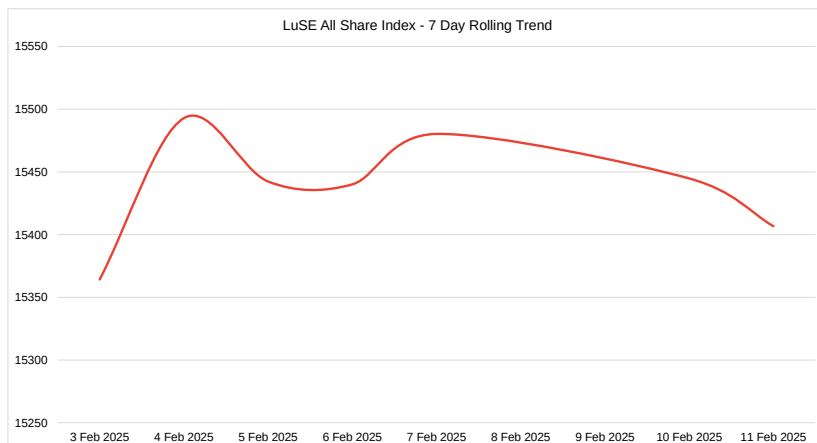
A total of 3,155,172 shares traded today representing a total turnover of ZMW 4.64m. MADISON (MAFS) was the largest contributor to the turnover representing 87.25% at ZMW 4.05m. MAFS traded a volume of 3million shares representing 95.08%, making MAFS the largest volume contributor.

Market News

Cautionary announcements

- 1) SCBL released a further cautionary announcement.
- 2) Real Estate Investments Zambia plc released a cautionary announcement
- 3) CECA released a further cautionary announcement update on Takeover of AEDC PLC

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
			CEC	13.81	0.22
			SCBL	2.31	2.53
			ZMBF	1.92	1.03
			ZNCO	5.53	0.18
			LASI	15,406.68	0.25

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
MAFS	3,000,000	4,050,000	144,720.39
ZNCO	44,293	244,999	8,754.64
ZMBF	70,372	135,181	4,830.48
CECZ	4,185	57,793	2,065.13
Others...	36,322	153,691.99	5,491.94
Total	3,155,172	4,641,664.38	165,862.58

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	4.05	1.41
ZCCM-IH	EURONEXT	euro	1.14	33.05
SHOPRITE	JSE	rand	275.12	421.79

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

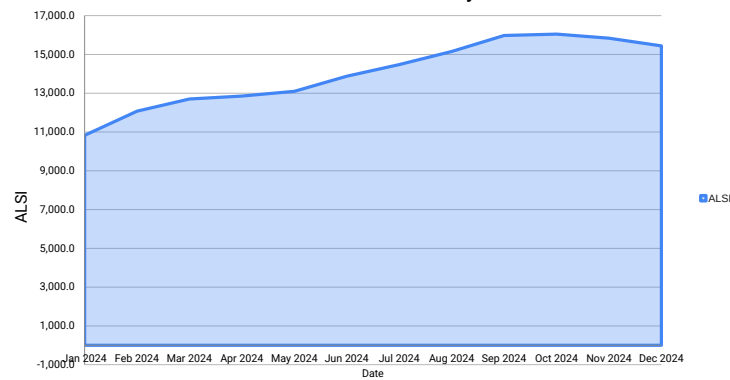
Currency	10 February 2025	11 February 2025	Change (%)
USD	27.9850	27.9850	0.00
GBP	34.9245	34.7699	-0.44
EUR	29.0602	28.9899	-0.24
ZAR	1.5341	1.5331	-0.07

Source: Bank of Zambia

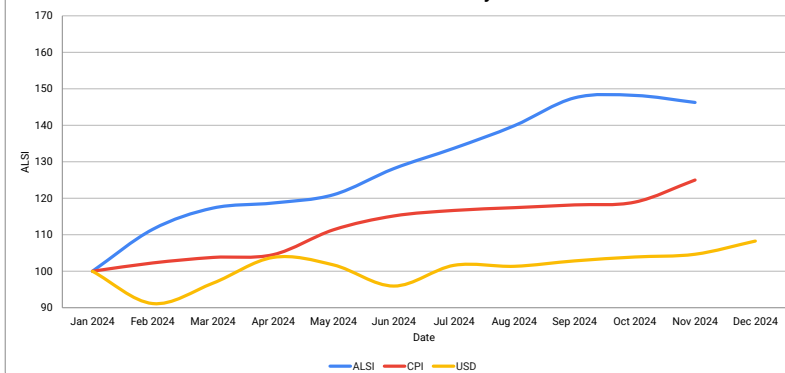


Trend Graphs - Continued

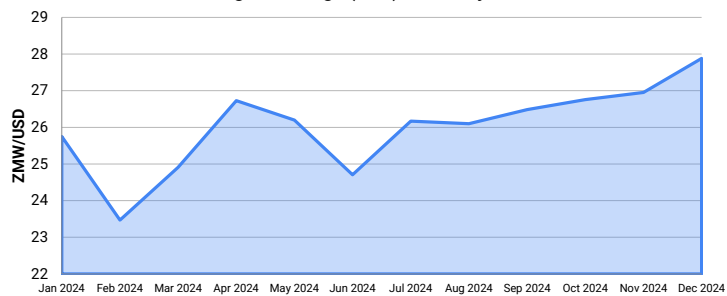
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

