



STOCKBROKERS ZAMBIA LIMITED

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Equity Market Update

ZAMBIA

Daily Market Bulletin 13 January 2025

Monday, January 13, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.55	-	0.00%	-	31.50	42.00	31.50	-	7,746	-	-	-	0.00%	67.13	1.10	23 390 671.39
ATEL	104 000 000	43.50	-	0.00%	-	43.50	50.00	43.30	-	100,000	16,245	706,657.5	25,673	19.75%	3.97	10.29	164 359 673.02
BATA	76 107 600	6.00	-	0.00%	5.50	6.00	6.15	3.16	285	384,975	34	204.0	7	5.83%	11.54	3.17	16 590 212.53
BATZ	212 456 304	3.91	-	0.00%	3.91	-	3.91	1.95	6 926	-	-	-	-	3.84%	13.48	46.82	30 179 987.23
CEC	1 625 000 597	13.85	-	0.00%	13.81	13.84	16.06	6.80	3	17,156	28,027	388,093.4	14,100	6.93%	22.12	2.67	817 666 058.80
CHILANGA	200 039 904	25.49	-	-0.04%	21.00	25.50	26.00	13.70	23	167,131	2,379	60,640.08	2,203	5.88%	11.38	2.22	185 250 396.11
MADISON	50 000 000	1.80	-	0.00%	-	1.80	1.86	1.80	-	75,742	-	-	-	0.00%	2.90	(0.74)	3 269 754.77
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	49	2,500	-	-	-	0.00%	(0.80)	(0.35)	6 866 485.01
PUMA	500 000 000	5.80	-	0.00%	-	5.80	6.10	2.50	-	22,639	2,365	13,706.68	498	1.24%	12.53	2.19	105 358 764.76
SCBL	1 666 981 000	2.51	(0.14)	-5.28%	2.50	2.54	4.00	1.50	2 698	50,004	4,060	10,174.1	370	14.34%	6.97	4.33	152 011 709.72
SHOPRITE	2 700 000	252.00	-	0.00%	265.00	-	278.75	64.00	102	-	-	-	-	0.00%	99.19	19.57	24 719 346.05
ZAFFICO	400 000 000	3.00	-	0.00%	3.00	-	3.00	2.25	7 547	-	-	-	-	1.00%	0.64	0.42	43 596 730.25
ZAMBEEF	300 579 630	2.00	-	-6.10%	-	2.00	2.52	2.00	-	43,186	6,216	12,432.0	452	0.00%	3.39	0.13	21 840 481.74
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,392	-	-	-	1.67%	7.94	1.15	4 414 168.94
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.99	7.03	6.80	-	51,308	7	48.30	2	0.00%	37.96	3.04	136 871 934.60
ZAMEFA	27 090 100	5.01	-	0.00%	5.01	-	5.03	4.90	1 210	-	-	-	-	0.00%	0.76	0.35	4 930 841.09
ZANACO	1 443 750 531	5.54	-	0.00%	-	5.55	6.52	3.95	-	15,243	51,849	287,245.5	10,436	7.74%	4.52	1.81	290 585 937.94
ZCCM-IH	160 800 286	65.00	-	0.00%	65.00	-	67.00	42.00	85	-	-	-	-	3.71%	4.90	0.50	379 728 195.82
ZSUG	316 517 385	35.85	-	-0.69%	31.50	36.10	43.75	30.00	3	15,217	265	9,500.3	345	0.45%	55.15	3.42	412 248 801.17

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	87,591	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED

CCAF	1 625 000 597	0.67	-	0.00%	0.68	-	0.80	0.44	882	-	60	41	1	0.00%	(1.74)	(0.36)	39 554 964.58
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	0.80	689 229	-	2,000	9,240.0	336	0.00%	231.00	(126.97)	16 784 741.14

LuSE All Share Index:	15 368.58			-0.51%					Total ZMW Trading	113 507	1 497 982.59	54 423	5.74%	19.81	3.23	2 859 454 124
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Market Summary

The LuSE All Share Index DROPPED by 0.34% to close at 15,368.58 points due to a significant price drop in the STANDARD CHARTERED share price of 5.58% closing at ZMW 2.51 per share.

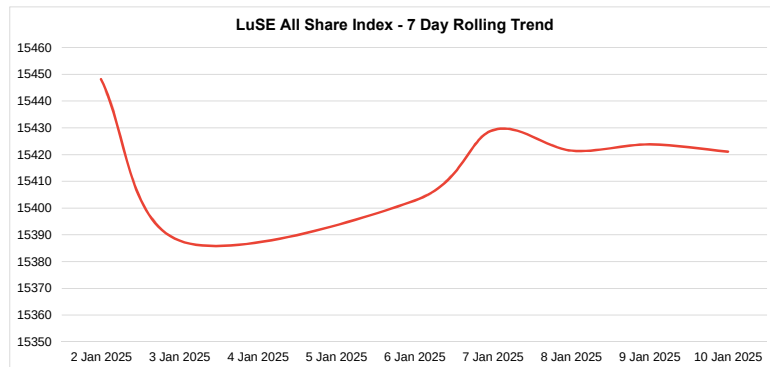
A total of 113,507 shares traded today representing a total turnover of ZMW 1.49M (USD 54,423). AIRTEL was the largest contributor to the turnover representing 47.17% at ZMW 706,658. AIRTEL traded volume of 16,245 shares making up 14.31%, making AIRTEL the 3rd largest volume contributor after ZANACO and CEC with a contributing of 45.67% and 24.69% respectively.

Market News

Cautionary announcements

- 1) SCBL released a further cautionary announcement. The Board wishes to inform the shareholders and the market that the Company is still exploring options for the sale of its Wealth and Retail Business.
- 2) Real Estate Investments Zambia plc released a cautionary announcement. REIZ wishes to address its shareholders regarding an ongoing court case involving Forli Limited, the prior owners of Lewanika Mall, and the City of Lusaka Football Club.

Trend Graphs



Market Movers: Price Change

Gainers		Losers		
Company	Price	Company	Price	% Change
		SCBL	2.51	-5.58
		LASI	15,368.58	-0.34

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
AIRTEL	16,245	706,657.50	25,673.00
CEC	28,027	388,093.36	14,100.00
ZNCO	51,849	287,245.53	10,436.00
CHIL	2,379	60,640.08	2,203.00
Others...	15,007	55,346.12	2,011.00
Total	113,507	1,497,982.59	54,423.00

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	3.35	1.12
ZCCM-IH	EURONEXT	euro	1.27	35.65
SHOPRITE	JSE	rand	290.37	417.77

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

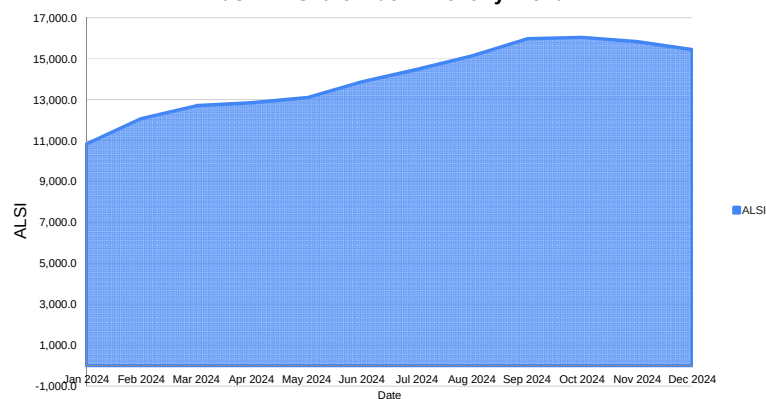
Currency	10 January 2025	13 January 2025	Change (%)
USD	27.825	27.5250	-1.08
GBP	34.2126	33.3455	-2.53
EUR	28.6613	28.0715	-2.06
ZAR	1.4731	1.4388	-2.33

Source: Bank of Zambia

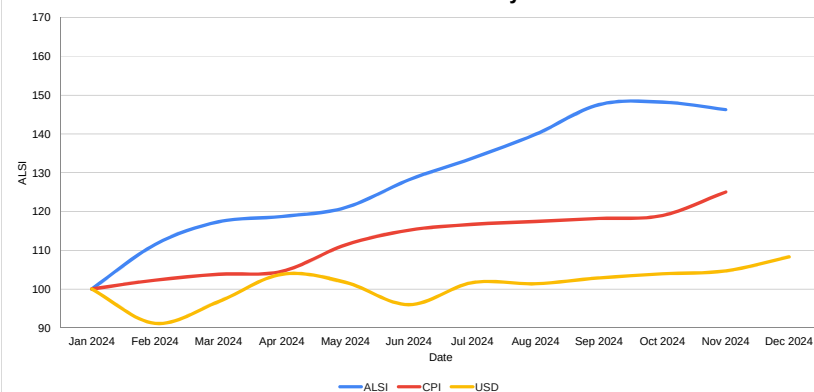


Trend Graphs - Continued

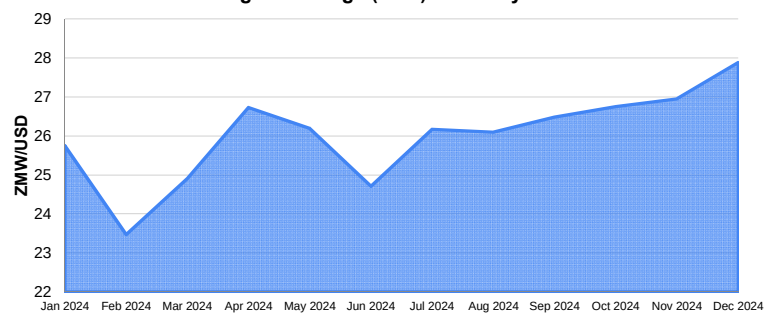
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs BankDeposit Rate vs Lending Rate

