



STOCKBROKERS ZAMBIA LIMITED

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Equity Market Update

ZAMBIA

Daily Market Bulletin 14 January 2025

Tuesday, January 14, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.55	-	0.00%	-	31.50	42.00	31.50	-	7,693	29	913.5	33	0.00%	67.13	1.10	23 138 480.86
ATEL	104 000 000	43.50	-	0.00%	-	43.50	50.00	43.30	-	98,030	2,009	87,391.5	3,141	19.75%	3.97	10.29	162 587 601.08
BATA	76 107 600	6.00	-	0.00%	5.50	5.50	6.15	3.16	485	384,975	-	-	-	5.83%	11.54	3.17	16 411 342.32
BATZ	212 456 304	3.91	-	0.00%	3.91	-	3.91	1.95	6 926	-	-	-	-	3.84%	13.48	46.82	29 854 596.54
CEC	1 625 000 597	13.84	(0.01)	-0.07%	13.81	13.84	16.06	6.80	3	14,467	2,976	41,187.8	1,480	6.94%	22.10	2.67	808 266 244.83
CHILANGA	200 039 904	25.49	-	-0.04%	21.00	25.50	26.00	13.70	23	166,943	188	4,792.12	172	5.88%	11.38	2.22	183 253 087.26
MADISON	50 000 000	1.80	-	0.00%	-	1.80	1.86	1.80	-	75,742	-	-	-	0.00%	2.90	(0.74)	3 234 501.35
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	157	2,500	-	-	-	0.00%	(0.80)	(0.35)	6 792 452.83
PUMA	500 000 000	5.80	-	0.00%	-	5.80	6.10	2.50	-	22,869	48	278.40	10	1.24%	12.53	2.19	104 222 821.20
SCBL	1 666 981 000	2.51	(0.01)	-5.28%	-	2.50	4.00	1.50	-	16,398	7,986	19,967.2	718	14.34%	6.97	4.33	150 372 769.45
SHOPRITE	2 700 000	252.00	-	0.00%	265.00	270.00	278.75	64.00	102	587	-	-	-	0.00%	99.19	19.57	24 452 830.19
ZAFFICO	400 000 000	3.01	0.01	0.33%	3.00	-	3.06	2.25	4 716	-	3,892	11,699.6	420	1.00%	0.64	0.42	43 270 440.25
ZAMBEEF	300 579 630	2.00	-	-6.10%	-	2.00	2.51	2.00	-	45,463	896	1,792.0	64	0.00%	3.39	0.13	21 605 004.85
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,392	-	-	-	1.67%	7.94	1.15	4 366 576.82
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.03	6.80	-	10,838	10	69.00	2	0.00%	37.96	3.04	135 396 226.42
ZAMEFA	27 090 100	5.01	-	0.00%	5.01	-	5.10	4.90	2 029	-	1,818	9,109.1	327	0.00%	0.76	0.35	4 877 678.38
ZANACO	1 443 750 531	5.54	-	0.00%	5.54	5.55	6.52	3.95	2 496	15,012	1,345	7,453.6	268	7.74%	4.52	1.81	287 452 935.91
ZCCM-IH	160 800 286	65.00	-	0.00%	65.00	-	67.00	42.00	2	-	543	35,295.0	1,268	3.71%	4.90	0.50	375 634 091.28
ZSUG	316 517 385	35.85	-	-0.69%	31.50	35.85	43.75	30.00	3	4,953	135	4,839.8	174	0.45%	55.15	3.42	407 804 070.16

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	87,591	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.67	-	0.00%	0.68	-	0.80	0.44	882	-	-	-	-	0.00%	(1.72)	(0.36)	39 128 495.96
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	689 229	-	-	-	-	0.00%	231.00	(126.97)	16 603 773.58

LuSE All Share Index:	15 362.07		-0.56%	Total ZMW Trading		21 875	224 788.66	8 079	5.74%	19.80	3.23	2 828 226 805
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Market Summary

The LuSE All Share Index DROPPED by 0.04% to close at 15,362.07 points due to a significant price drop in the CEC and STANDARD CHARTERED share price of 0.07% closing at ZMW 13.84 per share and 0.39% closing at ZMW 2.50 per share, respectively.

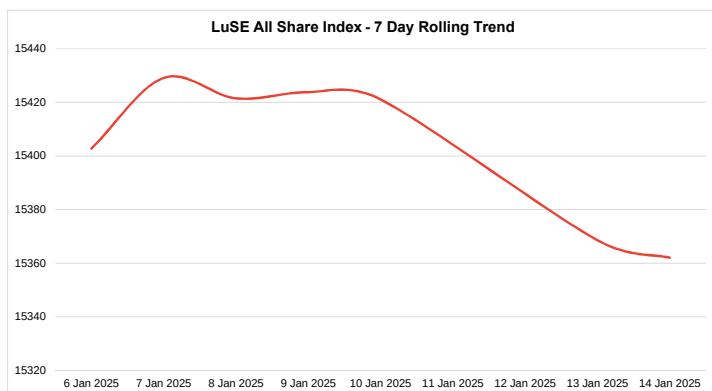
A total of 21,875 shares traded today representing a total turnover of ZMW 224,788.66 (USD 8,079). AIRTEL was the largest contributor to the turnover representing 38.87% at ZMW 87,391. AIRTEL traded volume of 2,009 shares making up 9.18%, making AIRTEL the 4th largest volume contributor after SCBL, ZAFFICO and CEC with a contributing of 36.51%, 17.79 and 13.60% respectively.

Market News

Cautionary announcements

- 1) SCBL released a further cautionary announcement. The Board wishes to inform the shareholders and the market that the Company is still exploring options for the sale of its Wealth and Retail Business.
- 2) Real Estate Investments Zambia plc released a cautionary announcement. REIZ wishes to address its shareholders regarding an ongoing court case involving Forli Limited, the prior owners of Lewanika Mall, and the City of Lusaka Football Club.

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
ZFCO	3.01	0.33	CEC	13.84	-0.07
			SCBL	3	-0.39
			LASI	15,362.07	-0.04

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ATEL	2,009	87,391.50	3,141.00
CEC	2,975	41,187.84	1,480.00
ZCCM-IH	543	35,295.00	1,268.00
SCBL	7,986	19,967.22	718.00
Others...	8,362	40,947.10	1,472.00
Total	21,875	224,788.66	8,079.00

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	3.45	1.17
ZCCM-IH	EURONEXT	euro	1.27	36.24
SHOPRITE	JSE	rand	289.62	426.64

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

Currency	13 January 2025	14 January 2025	Change (%)
USD	27.525	27.8250	1.09
GBP	33.3455	33.9509	1.82
EUR	28.0715	28.5361	1.66
ZAR	1.4388	1.4731	2.38

Source: Bank of Zambia

Trend Graphs - Continued

