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Equity Market Update

ZAMBIA

Daily Market Bulletin 15 January 2025

Wednesday, January 15, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.55	-	0.00%	-	31.50	42.00	31.50	-	7,689	4	126.0	5	0.00%	67.13	1.10	23 138 480.86
ATEL	104 000 000	43.50	-	0.00%	-	43.50	50.00	43.30	-	1,000	1,268,551	55,181,968.5	1,983,179	19.75%	3.97	10.29	162 587 601.08
BATA	76 107 600	6.00	-	0.00%	6.00	-	6.15	3.16	281	-	-	-	-	5.83%	11.54	3.17	16 411 342.32
BATZ	212 456 304	3.91	-	0.00%	3.91	-	3.91	1.95	7 098	-	-	-	-	3.84%	13.48	46.82	29 854 596.54
CEC	1 625 000 597	13.84	-	-0.07%	13.81	13.84	16.06	6.80	3	20,070	4,241	58,695.4	2,109	6.94%	22.10	2.67	808 266 244.83
CHILANGA	200 039 904	25.49	-	-0.04%	21.00	25.50	26.00	13.70	23	166,831	454	11,572.46	416	5.88%	11.38	2.22	183 253 087.26
MADISON	50 000 000	1.80	-	0.00%	-	1.80	1.86	1.80	-	75,736	-	-	-	0.00%	2.90	(0.74)	3 234 501.35
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	157	2,500	-	-	-	0.00%	(0.80)	(0.35)	6 792 452.83
PUMA	500 000 000	5.80	-	0.00%	-	5.80	6.10	2.50	-	22,743	126	730.00	26	1.24%	12.53	2.19	104 222 821.20
SCBL	1 666 981 000	2.50	-	-5.66%	-	2.50	4.00	1.60	-	16,459	745	1,862.5	67	14.40%	6.94	4.31	149 773 674.75
SHOPRITE	2 700 000	252.00	-	0.00%	265.00	270.00	278.75	64.00	22	587	-	-	-	0.00%	99.19	19.57	24 452 830.19
ZAFFICO	400 000 000	3.01	-	0.33%	3.10	-	3.06	2.25	731	-	-	-	-	1.00%	0.64	0.42	43 270 440.25
ZAMBEEF	300 579 630	2.00	-	-6.10%	-	1.99	2.51	2.00	-	48,513	3,322	6,629.1	238	0.00%	3.39	0.13	21 605 004.85
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	159,352	40	108.0	4	1.67%	7.94	1.15	4 366 576.82
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.03	6.80	-	10,838	-	-	-	0.00%	37.96	3.04	135 396 226.42
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	4.90	137	-	-	-	-	0.00%	0.76	0.35	4 877 678.38
ZANACO	1 443 750 531	5.54	-	0.00%	-	5.54	6.52	3.95	-	14,701	14,955	82,850.7	2,978	7.74%	4.52	1.81	287 452 935.91
ZCCM-IH	160 800 286	65.00	-	0.00%	65.00	-	67.00	42.00	2	-	-	-	-	3.71%	4.90	0.50	375 634 091.28
ZSUG	316 517 385	35.85	-	-0.69%	31.50	35.85	43.75	30.00	3	4,941	12	430.2	15	0.45%	55.15	3.42	407 804 070.16

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	87,591	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED

CCAF	1 625 000 597	0.67	-	0.00%	0.67	-	0.80	0.44	882	-	-	-	-	0.00%	(1.72)	(0.36)	39 128 495.96
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	689 129	-	100	462.0	17	0.00%	231.00	(126.97)	16 603 773.58

LuSE All Share Index:	15 362.07			-0.56%					Total ZMW Trading	1 292 550	55 345 434.93	1 989 054	5.74%	19.81	3.23	2 827 627 711
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Market Summary

The LuSE All Share Index showed 0.00% change, maintaining a close of 15,362.07 points due to no significant change in the stock prices.

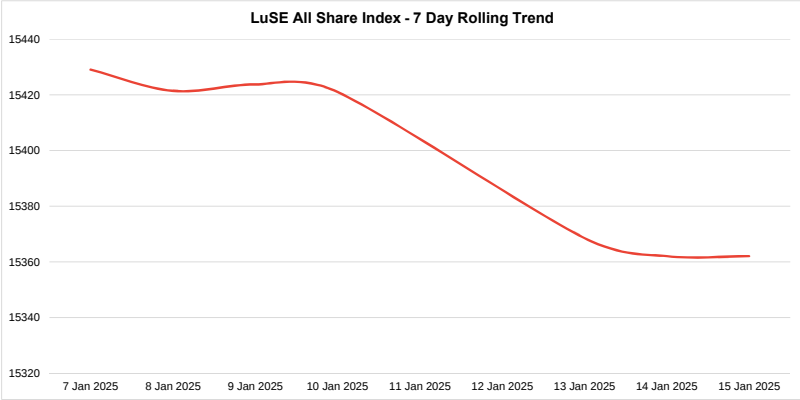
A total of 1,292,556 shares traded today representing a total turnover of ZMW 55.35m (USD 1.99m). AIRTEL was the largest contributor to the turnover representing 99.70% at ZMW 55.18m. AIRTEL traded volume of 1.27m shares making up 98.14%, making AIRTEL the largest volume contributor.

Market News

Cautionary announcements

- 1) SCBL released a further cautionary announcement. The Board wishes to inform the shareholders and the market that the Company is still exploring options for the sale of its Wealth and Retail Business.
- 2) Real Estate Investments Zambia plc released a cautionary announcement. REIZ wishes to address its shareholders regarding an ongoing court case involving Forli Limited, the prior owners of Lewanika Mall, and the City of Lusaka Football Club.

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
LASI					
LASI	15,362.07	0.00			

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ATEL	1,268,551	55,181,968.50	1,983,179.00
ZNCO	14,955	82,850.70	2,978.00
CEC	4,241	58,695.44	2,109.00
CHIL	454	11,572.48	416.00
Others...	4,355	10,359.41	372.00
Total	1,292,556	55,345,446.53	1,989,054.00

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	3.60	1.22
ZCCM-IH	EURONEXT	euro	1.20	34.39
SHOPRITE	JSE	rand	292.32	431.80

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

Currency	14 January 2025	15 January 2025	Change (%)
USD	27.8250	27.8250	0.00
GBP	33.9509	33.9621	0.03
EUR	28.5361	28.6557	0.42
ZAR	1.4731	1.4772	0.28

Source: Bank of Zambia



Trend Graphs - Continued

