



STOCKBROKERS ZAMBIA LIMITED

Lusaka Office: 36 Mwapona Road, Woodlands, Lusaka, Zambia
 Kitwe Office: Ebenezer Centre, next to Access Bank, Independence Avenue, Kitwe, Zambia
 Telephone: +260 211 232456/227303
 Email: info@sbz.com.zm
 Website: www.sbz.com.zm
 YouTube Podcast: <https://bit.ly/m/stockbrokers>

Equity Market Update

ZAMBIA

Daily Market Bulletin 16 January 2025

Thursday, January 16, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE (ZMW)	BEST OFFER PRICE (ZMW)	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
							Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.55	-	0.00%	-	31.50	42.00	31.50	-	7,668	21	661.5	24	0.00%	67.13	1.10	23 047 368.18
ATEL	104 000 000	43.50	-	0.00%	-	43.50	50.00	43.30	-	73	927	40,324.5	1,444	19.75%	3.97	10.29	161 947 377.84
BATA	76 107 600	6.00	-	0.00%	6.00	5.50	6.15	3.16	463	384,975	63	378.0	14	5.83%	11.54	3.17	16 346 719.17
BATZ	212 456 304	3.91	-	0.00%	3.91	-	3.91	2.15	7 098	-	-	-	-	3.84%	13.48	46.82	29 737 037.72
CEC	1 625 000 597	13.84	-	-0.07%	13.00	13.84	16.06	7.02	9	44,802	2,714	37,555.5	1,344	6.94%	22.10	2.67	805 083 524.70
CHILANGA	200 039 904	25.50	0.01	0.00%	25.49	25.50	26.00	13.70	193	166,256	1,402	35,744.23	1,280	5.88%	11.38	2.22	182 603 098.34
MADISON	50 000 000	1.78	(0.02)	-1.11%	-	1.78	1.86	1.78	-	6,900	506	900.8	32	0.00%	2.87	(0.73)	3 185 967.42
NATBREW	63 000 000	3.00	-	0.00%	3.00	3.80	4.10	3.00	157	2,500	-	-	-	0.00%	(0.80)	(0.35)	6 765 706.10
PUMA	500 000 000	5.80	-	0.00%	-	5.80	6.10	2.50	-	21,876	867	5,028.60	180	1.24%	12.53	2.19	103 812 421.69
SCBL	1 666 981 000	2.50	-	-5.66%	-	2.50	4.00	1.60	-	14,061	1,895	4,737.5	170	14.40%	6.94	4.31	149 183 909.07
SHOPRITE	2 700 000	252.00	-	0.00%	265.00	270.00	278.75	64.00	22	587	-	-	-	0.00%	99.19	19.57	24 356 541.97
ZAFFICO	400 000 000	3.01	-	0.33%	3.10	-	3.06	2.25	731	-	-	-	-	1.00%	0.64	0.42	43 100 053.70
ZAMBEEF	300 579 630	1.99	(0.01)	-6.57%	-	1.99	2.51	1.99	-	20,977	27,536	54,796.6	1,962	0.00%	3.37	0.13	21 412 330.90
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	177,898	-	-	-	1.67%	7.94	1.15	4 349 382.50
ZAMBREW	546 000 000	6.90	-	0.00%	-	6.90	7.03	6.80	-	10,833	5	34.50	1	0.00%	37.96	3.04	134 863 075.00
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	5.00	137	-	-	-	-	0.00%	0.76	0.35	4 858 471.49
ZANACO	1 443 750 531	5.54	-	0.00%	-	5.54	6.52	3.95	-	14,174	1,429	7,916.7	283	7.74%	4.52	1.81	286 321 028.88
ZCCM-IH	160 800 286	65.00	-	0.00%	65.00	-	67.00	42.00	53	-	-	-	-	3.71%	4.90	0.50	374 154 952.21
ZSUG	316 517 385	35.85	-	-0.69%	31.50	35.85	43.75	30.00	3	3,330	1,611	57,754.4	2,067	0.45%	55.15	3.42	406 198 254.96

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	87,591	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.67	-	0.00%	0.62	0.67	0.80	0.44	739	4 974	5 398	3 621	130	0.00%	(1.71)	(0.36)	38 974 419.19
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	689 029	-	100	462.0	17	0.00%	231.00	(126.97)	16 538 392.70

LuSE All Share Index:	15 361.62		-0.56%						Total ZMW Trading	44 474	249 915.58	8 946	5.75%	19.81	3.23	2 816 437 106
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Market Summary

The LuSE All Share Index DROPPED by 0.002%, closing at 15,361.62 points due to a slight rise in the CHILANGA stock price showing a change of 0.04% closing at ZMW25.50; and a significant drop in the MADISON & ZAMBEEF stock prices showing a change of 1.11% and 0.50% closing at ZMW1.78 and ZMW1.99, respectively.

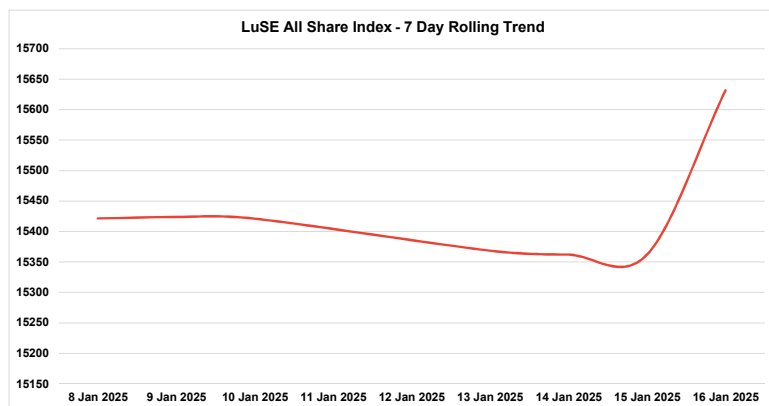
A total of 44,474 shares traded today representing a total turnover of ZMW 249,915.58 (USD 8,946.00). ZSUG was the largest contributor to the turnover representing 23.11% at ZMW 57,754.35. ZSUG traded volume of 1,611 shares making up 3.62%, making ZSUG the 4th largest volume contributor, after ZMBF, CEC & SCBL making up a contribution of 61.91%, 6.10% & 4.26%, respectively.

Market News

Cautionary announcements

- 1) SCBL released a further cautionary announcement. The Board wishes to inform the shareholders and the market that the Company is still exploring options for the sale of its Wealth and Retail Business.
- 2) Real Estate Investments Zambia plc released a cautionary announcement. REIZ wishes to address its shareholders regarding an ongoing court case involving Forli Limited, the prior owners of Lewanika Mall, and the City of Lusaka Football Club.

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
CHIL	25.50	0.04	MAFS	1.78	-1.11
			ZMBF	1.99	-0.50
			LASI	15,361.62	-0.002

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
ZSUG	1,611	57,754.35	2,067.00
ZMBF	27,536	54,796.64	1,957.00
ATEL	927	40,324.50	1,444.00
CEC	2,714	37,555.51	1,344.00
Others...	11,686	59,484.58	2,134.00
Total	44,474	249,915.58	8,946.00

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	3.60	1.22
ZCCM-IH	EURONEXT	euro	1.20	34.35
SHOPRITE	JSE	rand	291.42	434.01

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

Foreign Exchange Rates

Currency	15 January 2025	16 January 2025	Change (%)
USD	27.8250	27.9350	0.40
GBP	33.9621	33.9927	0.09
EUR	28.6557	28.6209	-0.12
ZAR	1.4772	1.4893	0.82

Source: Bank of Zambia



Trend Graphs - Continued

