



STOCKBROKERS ZAMBIA LIMITED

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Equity Market Update

ZAMBIA

Daily Market Bulletin 27 February 2025

Thursday, February 27, 2025

Company	Total Issued Shares	Closing Trade Price	Day to Day Price Change (ZMW)	Year to Date Price Gain %	BEST BID PRICE	BEST OFFER PRICE	PREVIOUS 12 MONTHS		TOTAL		Today's Traded Volume (Shares)	Today's Turnover (ZMW)	Today's Turnover (USD)	DIV YIELD %	PE RATIO	P/BV RATIO	Market Cap. (US\$)
					(ZMW)	(ZMW)	Highest (ZMW)	Lowest (ZMW)	BIDS	OFFERS							
AECI	20 406 600	31.48	-	-0.22%	-	31.48	41.80	31.48	-	936	12	377.8	13	0.00%	(20.18)	1.10	22 508 751.51
ATEL	104 000 000	50.00	-	14.94%	60.00	-	60.00	43.30	11	-	-	-	-	21.68%	4.57	11.82	182 200 420.46
BATA	76 107 600	6.00	-	0.00%	6.00	-	6.60	3.16	67	-	-	-	-	5.83%	11.54	3.17	16 000 196.22
BATZ	212 456 304	3.92	0.12	0.26%	3.80	-	3.95	2.30	1 639	-	632,672	2,480,066.8	86,898	3.83%	13.52	46.94	29 181 104.12
CEC	1 625 000 597	13.80	-	-0.36%	13.50	13.80	16.06	7.51	257	271	8,525	117,674.0	4,123	6.96%	22.04	2.66	785 739 601.91
CHILANGA	200 039 904	25.50	-	0.00%	25.46	25.50	29.00	13.80	24	1,782	3,431	87,491.00	3,066	11.76%	11.38	2.22	178 732 219.76
MADISON	50 000 000	1.80	-	0.00%	1.60	1.80	1.86	1.78	-	19,041	-	-	-	0.00%	2.90	(0.74)	3 153 468.82
NATBREW	63 000 000	3.00	-	0.00%	-	3.00	4.10	3.00	-	833	97	291.0	10	0.00%	(0.80)	(0.35)	6 622 284.51
PUMA	500 000 000	5.79	-	-0.17%	5.75	5.79	6.10	2.80	172	15,080	123	712.17	25	1.25%	12.51	2.18	101 436 580.24
SCBL	1 666 981 000	2.23	(0.02)	-15.85%	2.00	2.25	4.00	2.25	32 758	192,839	3,852	8,597.3	301	16.14%	6.19	3.85	130 251 143.31
SHOPRITE	2 700 000	252.00	-	0.00%	252.00	270.00	278.75	80.00	151	576	-	-	-	0.00%	99.19	19.57	23 840 224.25
ZAFFICO	400 000 000	3.10	-	3.33%	3.10	-	3.50	2.25	3 720	-	-	-	-	0.97%	0.66	0.43	43 447 792.57
ZAMBEEF	300 579 630	1.90	-	-10.80%	-	1.88	2.44	1.90	-	411,558	1,817	3,451.0	121	0.00%	3.22	0.12	20 010 557.01
ZAMBIA RE	45 000 000	2.70	-	0.00%	-	2.70	2.80	2.70	-	158,685	529	1,428.3	50	1.67%	7.94	1.15	4 257 182.90
ZAMBREW	546 000 000	6.90	-	0.00%	6.89	6.90	7.03	6.80	85	1,487	74	510.60	18	0.00%	37.96	3.04	132 004 204.63
ZAMEFA	27 090 100	5.01	-	0.00%	5.02	-	5.10	5.00	140	-	-	-	-	0.00%	0.76	0.35	4 755 480.06
ZANACO	1 443 750 531	5.53	-	-0.18%	5.50	5.53	6.52	5.00	2	10,426	8,319	45,961.5	1,610	7.76%	4.51	1.80	279 745 635.47
ZCCM-IH	160 800 286	65.00	-	0.00%	65.15	-	67.00	47.00	12	-	-	-	-	3.71%	4.90	0.50	366 223 496.50
ZSUG	316 517 385	36.10	-	0.00%	36.50	-	36.50	30.00	9	-	-	-	-	4.46%	5.55	2.33	400 360 112.07

REAL ESTATE (USD PRICE)	56 480 198	0.07	-	0.00%	-	0.07	0.07	0.07	-	72,990	-	-	-	0.00%	-	-	3 953 613.86
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QUOTED																	
CCAF	1 625 000 597	0.63	-	-5.97%	0.63	0.67	0.80	0.44	145	26 009	2 925	1 843	65	0.00%	(1.58)	(0.33)	35 870 720.96
PAMODZI	100 000 000	4.62	-	0.00%	4.62	-	4.63	4.62	664 117	-	-	-	-	0.00%	231.00	(126.69)	16 187 806.59

LuSE All Share Index:	15 413.64			-0.22%						Total ZMW Trading	662 376	2 748 404.04	96 300	6.99%	11.88	3.20	2 762 642 373
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Market Summary

The LuSE All Share Index closed at 15,413.64 points showing a negative change of 0.01%, due to a slight increase in British American Tobacco Zambia (BATZ) stock price of 3.16%, closing at ZMW 3.92 as well as a slight decrease in the Standard Chartered Bank (SCBL) stock price of 0.89%, closing at ZMW 2.23.

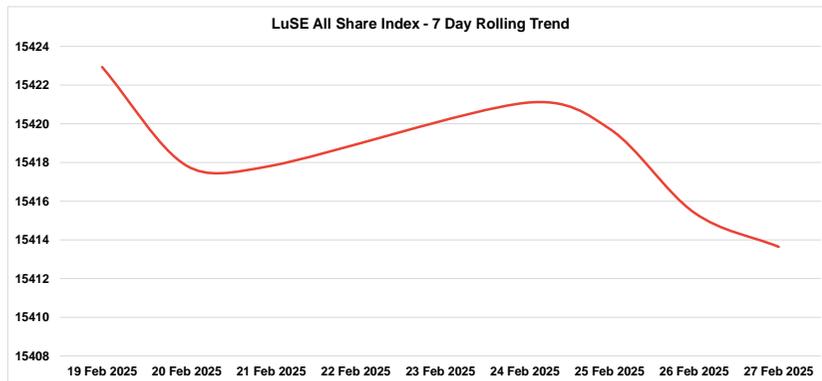
A total of 662,376 shares traded today representing a total turnover of ZMW 2.75m. British American Tobacco Zambia (BATZ) was the largest contributor to the turnover representing 90.23% at ZMW 2.48m. BATZ traded a volume of 632,672 shares representing 95.52%, making BATZ the largest volume contributor.

Market News

Market announcements

- 1) BATA released its AGM results notice
- 2) ZCCM-IH released an EGM announcement

Trend Graphs



Market Movers: Price Change

Gainers			Losers		
Company	Price	% Change	Company	Price	% Change
BATZ	3.92	3.16	SCBL	2.23	0.89
			LASI	15,413.64	0.01

Market Movers: Trading Activity

Company	Volume	Turnover (ZMW)	Turnover (USD)
BATZ	632,672	2,480,067	86,897.93
CECZ	8,525	117,674	4,123.12
CHIL	3,431	87,491	3,065.56
ZNCO	8,319	45,961	1,610.42
Others...	9,429	17,210.79	603.04
Total	662,376	2,748,404.04	96,300.07

DUAL LISTED COMPANIES

Security	Market	Currency	Closing Prices	Closing (ZMW)
ZAMBEEF	London	pence	4.45	1.60
ZCCM-IH	EURONEXT	euro	1.18	35.12
SHOPRITE	JSE	rand	275.25	424.77

Macroeconomic Statistics

Metric	Value
Inflation (YoY Dec 2024)	16.70%
Monetary Policy Rate (MPR Nov 13, 2024)	14.00%
GDP Growth (Annual Q3 2024)	2.50%
180 T-bill rate (31 Dec 2024)	10.12
Government Bond Yield (10Y Dec 30, 2024)	22.17%

Source: Zambia Statistics Agency

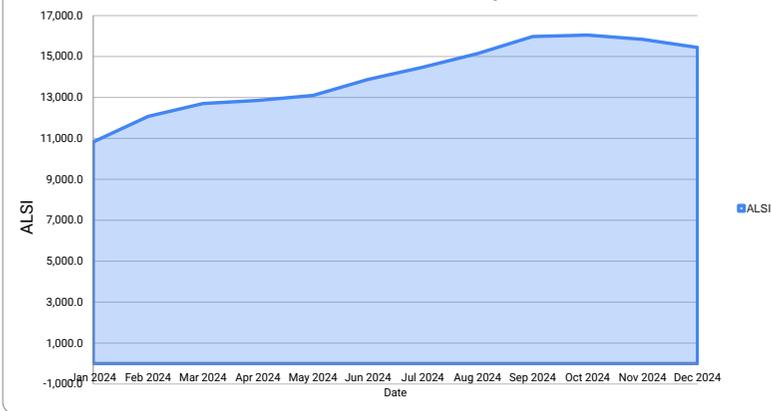
Foreign Exchange Rates

Currency	26 February 2025	27 February 2025	Change (%)
USD	28.4475	28.5400	0.33
GBP	35.8447	35.9906	0.41
EUR	29.7478	29.7597	0.04

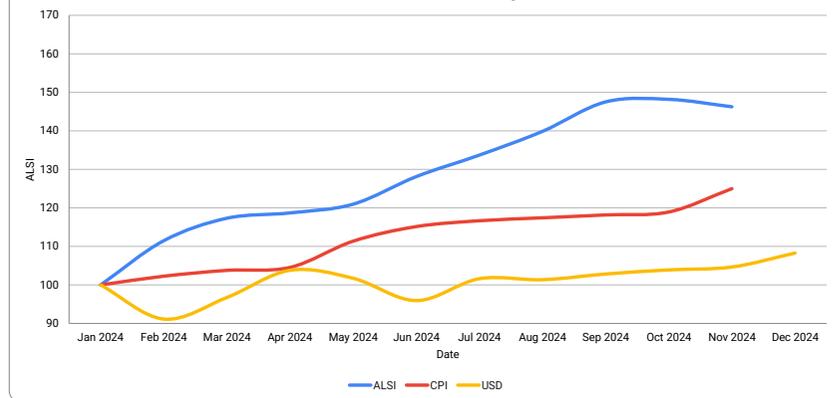


Trend Graphs - Continued

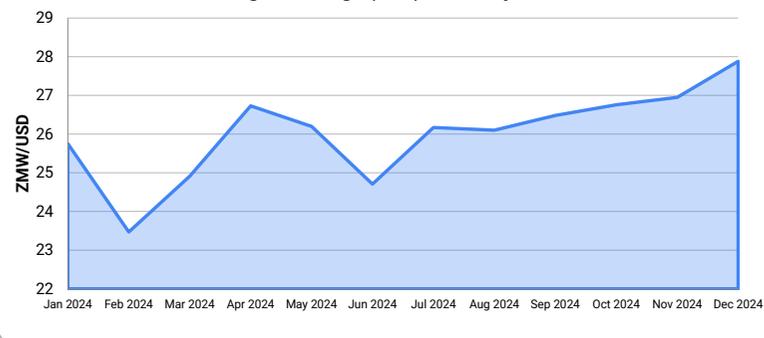
LuSE All Share Index - Monthly Trend



ALSI vs CPI vs FX - Monthly Trend



Foreign Exchange (USD) - Monthly Trend



CPI vs MPR vs 90D T-Bill vs Bank Deposit Rate vs Lending Rate

